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JAN 3 - 2018 I ALBRITTON

## **COVER LETTER**

TO: Amendment Section			
Division of Corporations	C 1 . h		
SUBJECT: VIKING Strategic Investment	funds Lt		
Name of Surviving Party			
The enclosed Certificate of Merger and fee(s) are submitted for filing.			
Please return all correspondence concerning this matter to:			
Jennifet W Jones  Contact Person  Nostro Jones, PA  Firm/Company			
Contact Person			
NOSTRO Jones, PA			
Firm/Company			
2525 Ponce de Leon BIVD #750			
Coral Gables FL 33134			
City, State and Zip Code			
E-mail address: (to be used for future annual report notification)			
For further information concerning this matter, please call:			
Jennifer W. Joues at 786, 22	20-8586		
Name of Contact Person Area Code and Daytim	ie Telephone Number		
Certified copy (optional) \$52.50			
STREET ADDRESS: MAILING AI	DDRESS:		
Amendment Section Amendment S			
•	Division of Corporations		
Clifton Building P. O. Box 632 2661 Executive Center Circle Tallahassee, F			
2001 Executive Center Circle	L 32317		

Tallahassee, FL 32301



December 19, 2017

JENNIFER W. JONES NOSTRO JONES, PA 2525 PONCE DE LEON BLVD #750 CORAL GABLES, FL 33134

SUBJECT: VIKING STRATEGIC INVESTMENT FUNDS, LP

Ref. Number: A15000000673

We have received your document for VIKING STRATEGIC INVESTMENT FUNDS, LP and your check(s) totaling \$102.50. However, the enclosed document has not been filed and is being returned for the following correction(s):

The fees to file the articles of merger are as follows:

For each Limited Partnership:

\$52.50

For each Limited Liability Company: 25.00

For each Corporation: 35.00

For each General Partnership: 25.00

All Others:

25.00

There is a balance due of \$2.50.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6050.

Irene Albritton Regulatory Specialist II

Letter Number: 817A00025633

EFFECTIVE DATE

#### Certificate of Merger for

# Everglades Strategic Investments, LP, a Florida Limited Partnership and

### Viking Strategic Investment Fund, LP, a Florida Limited Partnership

The following Certificate of Merger is submitted in accordance with Section 620.2108, Florida Statutes.

First: The exact name of the merging party is Everglades Strategic Investments, LP ("Everglades"). Everglades is organized in the State of Florida as a Limited Partnership.

<u>Second</u>: The exact name of the surviving party is Viking Strategic Investment Fund, LP ("Viking"). Viking is organized in the State of Florida as a Limited Partnership.

<u>Third</u>: On November 2, 2015, Everglades filed a Certificate of Conversion for a Foreign Limited Partnership into a Florida Limited Partnership.

<u>Fourth:</u> The effective date of the merger under the laws of the State of Florida is December 31, 2017.

<u>Fifth</u>: The merger was approved by the general partner of Everglades and the general partner of Viking, as required under the laws of the State of Florida.

<u>Sixth</u>: Upon the effective date of the merger, this Certificate of Merger shall act as a statement of termination for purposes of Section 620.1203. Florida Statutes for Everglades.

Signatures for each Party are provided below:

Everglades Strategic Investments, LP

By: C. Daniel Rice, Manager of Viking Strategic Investment Management, L.L.C, as General Partner

By: Celeste Rice Donovan, Manager of Viking Strategic Investment Management, LLC, as General Partner

Viking Strategic Investment Fund, LP

By: C. Daniel Rice, Manager of Viking Strategic Investment Management.

LLC, as General Partner

By: Coleste Rice Donovan, Manager of Viking Strategic Investment Management, LLC, as General Partner