

**FILE ON OR BEFORE DECEMBER 31, 1996 OR PARTNERSHIP
WILL BE SUBJECT TO REVOCATION AND \$500 PENALTY FEE**

LIMITED PARTNERSHIP
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra Mortham
Secretary of State
DIVISION OF CORPORATIONS

SECRETARY OF STATE
DIVISION OF CORPORATIONS
30 DEC 18 11:18

1. Name of Limited Partnership	1a. DOCUMENT # A14002
SHOALS ASSOCIATES, LTD.	



Mailing Address 551 FIFTH AVENUE, SUITE 1916 NEW YORK NY 10176	Principal Office Address 551 FIFTH AVENUE, SUITE 1916 NEW YORK NY 10176	3. Date Formed or Registered 02/11/1983	5a. Capital Contributions as Shown on record \$1,600,000.00
2. Mailing Address	2a. Principal Office Address	3a. Date of Last Report 04/03/1996	5b. Amount of Capital Contributions in FL ORIDA to date
Suite, Apt. #, etc	Suite, Apt. #, etc.	4. State or Country of Formation FL	<input type="checkbox"/> Applied For <input checked="" type="checkbox"/> Not Applicable
City & State	City & State	6. FL Number 74-2288004	<input type="checkbox"/> \$8.75 Additional Fee Required
Zip	Country	7. Certificate of Status Desired	<input type="checkbox"/>
		8. Make check payable to: Dept. of State (See reverse side for fee information)	

9. Name and Address of Current Registered Agent C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324	10. If changed, new Registered Agent/Office Name Street Address (P.O. Box Number Is Not Acceptable) Suite, Apt. #, etc City FL Zip Code
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10a. Pursuant to the provisions of sections 620.1051 and 620.192 Florida Statutes, the above named limited partnership organized or registered under the laws of the State of Florida, submits this statement for the purpose of changing its registered office or registered agent or both, in the State of Florida. Such change was authorized by its general partner(s). I hereby accept the appointment of registered agent. I am familiar with, and accept the obligations of section 620.192, Florida Statutes.

SIGNATURE (Registered Agent Accepting Appointment) _____ DATE _____

**A GENERAL PARTNER THAT IS A CORPORATION, LIMITED PARTNERSHIP OR OTHER BUSINESS ENTITY
MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE.**

11. Name(s) of General Partner(s)	11a. Address of Each General Partner (Do NOT Use Post Office Box Numbers)	11b. City, State & Zip Code	11c. Registration/Document Number
HALSEY, WILLIAM A.	551 FIFTH AVE., STE 1	NEW YORK NY 10176	
PIROVANO, JOHN A.	551 FIFTH AVE., STE 1	NEW YORK NY 10176	

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-12/27/96--01060--008
****576.25 ****576.25

Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.

12. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE _____ DATE **12/12/96**
Typed or Printed Name of General Partner signing Form **JOHN PIROVANO** Daytime Telephone Number **212-370-0202**

CR2E003 (6/96)