Certificate of Limited Partnership

A14000000338 FILED June 23, 2014 Sec. Of State gharvey

Name of Limited Partnership: GREYSTONE EB-5 LLLP

Street Address of Limited Partnership:

197 S. FEDERAL HWY 200 BOCA RATON, FL. 33432

Mailing Address of Limited Partnership:

197 S. FEDERAL HWY 200 BOCA RATON, FL. 33432

The name and Florida street address of the registered agent is:

TONY REITZ 197 S. FEDERAL HWY STE 200 BOCA RATON, FL. 33432

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: TONY REITZ

The name and address of all general partners are:

Title: G SOUTH ATLANTIC REGIONAL CENTER, LLC 197 S. FEDERAL HWY BOCA RATON, FL. 33432

Title: G UNITED EB5, LLC 4901 NW 17TH WAY, SUITE 503 FORT LAUDERDALE, FL. 33309

This Limited Partnership is a Limited Liability Limited Partnership.

Signed this Twenty Third day of June, 2014

I (we) declare the I (we) have read the foregoing and know the contents thereof and that the facts stated herein are true and correct.

General Partner Signature: JOSEPH J. WALSH SR. General Partner Signature: JAMES VOSOTAS

The individual(s) signing this document affirm(s) that the facts stated herein are true and the individual(s) is/are aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.