

FILE ON OR BEFORE APRIL 8, 1998 TO AVOID
REVOCATION AND \$500 PENALTY FEE

LIMITED PARTNERSHIP
ANNUAL REPORT
1998



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

98 FEB 12 PM 3: 26



1. Name of Limited Partnership
U.S.G. LTD.

1a. DOCUMENT #
A13693

Mailing Address 330 SOUTH PINEAPPLE AVENUE SUITE 204 SARASOTA FL 34236		Principal Office Address 330 SOUTH PINEAPPLE AVENUE SUITE 204 SARASOTA FL 34236		3. Date Formed or Registered 01/03/1983	5a. Capital Contributions as Shown on record. \$316,525.65
2. Mailing Address 1515 RINGLING BLVD Suite, Apt. #, etc. SUITE 860 City & State		2a. Principal Office Address 1515 RINGLING BLVD Suite, Apt. #, etc. SUITE 860 City & State		3a. Date of Last Report 03/27/1997	5b. Amount of Capital Contributions in FLORIDA to date. SAME
Zip 		Country 		4. State or Country of Formation FL	
				6. FEI Number 59-2225808	<input type="checkbox"/> Applied For <input type="checkbox"/> Not Applicable
				7. Certificate of Status Desired <input checked="" type="checkbox"/>	\$8.75 Additional Fee Required
8. Make check payable to: Dept. of State (See reverse side for fee information)					

9. Name and Address of Current Registered Agent SWEARINGEN, DONALD G. %ARTHUR & SWEARINGEN SUITE 204, 330 SOUTH PINEAPPLE AVE. SARASOTA FL 34236	10. If changed, new Registered Agent/Office Name Street Address (P.O. Box Number Is Not Acceptable) 1515 RINGLING BLVD. Suite, Apt. #, etc. SUITE 860 City FL Zip Code
--	--

10a. Pursuant to the provisions of sections 620.1051 and 620.192, Florida Statutes, the above-named limited partnership organized or registered under the laws of the State of Florida, submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by its general partner(s). I hereby accept the appointment of registered agent. I am familiar with, and accept the obligations of section 620.192, Florida Statutes.

SIGNATURE (Registered Agent Accepting Appointment)

300002430509-7
-02/13/98--01105--003
535.00 *535.00

**A GENERAL PARTNER THAT IS A CORPORATION, LIMITED PARTNERSHIP OR OTHER BUSINESS ENTITY
MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE.**

11. Name(s) of General Partner(s) SMITH, FRANK F SWEARINGEN, DONALD G	11a. Address of Each General Partner (Do NOT Use Post Office Box Numbers) 330 SOUTH PINEAPPLE A -330 SOUTH PINEAPPLE A- 1515 RINGLING BLVD. SUITE 860	11b. City, State & Zip Code SARASOTA FL 34236 SARASOTA FL 34236	11c. Registration/ Document Number CW
---	---	---	--

Note: General partners MAY NOT be changed on this form; an amendment must be filed to change a general partner.

12. I hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I release the Division of Corporations from any liability of non-compliance with Section 119.07(3)(k) in the event that the information supplied is deemed exempt from public access. I further certify that the information indicated on this annual report is true and accurate and that my signature shall have the same legal effects as if made under oath. I further certify that I am a General Partner of the limited partnership, receiver or trustee empowered to execute this report as required by chapter 620, Florida Statutes.

SIGNATURE *Donald G. Swearingen*

DATE **2/5/98**

Typed or Printed Name of General Partner Signing Form

DONALD G. SWEARINGEN

Daytime Telephone Number

941/366-4313

CR2E003 (12/97)