Certificate of Limited Partnership

Name of Limited Partnership:

GS DEBT PARTNERS MONTEREY, L.P.

A09000000634 FILED August 28, 2009 Sec. Of State gharvey

Street Address of Limited Partnership:

4830 W KENNEDY BLVD SUITE 445 TAMPA, FL. US 33609

Mailing Address of Limited Partnership:

4830 W KENNEDY BLVD SUITE 445 TAMPA, FL. US 33609

The name and Florida street address of the registered agent is:

AL COLBY 305 S BOULEVARD TAMPA, FL. 33606

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: AL COLBY

The name and address of all general partners are:

Title: G GS DEBT PARTNERS MANAGEMENT LLC 4830 W KENNEDY BLVD SUITE 445 TAMPA, FL. 33606 US

The effective date for this Limited Partnership shall be:

08/28/2009

Signed this Twenty Eighth day of August, 2009

I (we) declare the I (we) have read the foregoing and know the contents thereof and that the facts stated herein are true and correct.

General Partner Signature: ROBERT D GRIES JR