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MERGER OR SHARE EXCHANGE **BISCUIT FAMILY ENTERPRISES, LTD**

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EXAMINER

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CERTIFICATE OF MERGER FOR VSMB PARTNERSHIP, LP, A NEVADA LIMITED PARTNERSHIP INTO BISCUIT FAMILY ENTERPRISES, LTD, A FLORIDA LIMITED PARTNERSHIP



The following Certificate of Merger is submitted in accordance with Section 620.2108, Florida Statutes.

1. The name, form/entity type, and jurisdiction for the merging party is as follows:

Name |

Jurisdiction

Entity Type

VSMB PARTNERSHIP, LP

Nevada

Limited Partnership

2. The name, form/entity type, and jurisdiction for the <u>surviving</u> party is as follows:

Name

Jurisdiction

Entity Type

BISCUIT FAMILY

ENTERPRISES, LTD

A 0900000 D 488 Florida

Limited Partnership

- 3. The date the merger is effective under the governing laws of the surviving party is the filing date.
 - 4. The merger was approved by each party as required by its governing law.

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5. Signatures for the general partner of VSMB PARTNERSHIP, LP, a Nevada limited partnership and by the general partner of BISCUIT FAMILY ENTERPRISES, LTD, a Florida limited partnership:

VSMB PARTNERSHIP, LP, a Nevada limited partnership

BFE, INC., a Florida corporation

Thoraas E. Blankenship, President

"General Partner"

BISCUIT FAMILY ENTERPRISES, a Florida limited partnership

BISCULT MANAGEMENT, LLC, a Florida limited liability company

Jonathan D. Fieece, Manager

"General Partner"

JAM:CMK;cb/8973-3/Certificate of Merger

FILED 2009 DEC 29 AM 9: 54 SECRETARY OF STATE SECRETARY OF STATE From: Katie Wonsch

PLAN OF MERGER
FOR
VSMB PARTNERSHIP, LP,
A NEVADA LIMITED PARTNERSHIP
AND
BISCUIT FAMILY ENTERPRISES, LTD,
A FLORIDA LIMITED PARTNERSHIP



This Plan of Merger dated <u>Nov. 23</u>, 2009, between VSMB PARTNERSHIP, LP, a Nevada limited partnership, and BISCUIT FAMILY ENTERPRISES, LTD, a Florida limited partnership.

WITNESS, THAT WHEREAS:

- A. VSMB PARTNERSHIP, LP, a Nevada limited partnership, is a limited partnership organized under the laws of the State of Nevada.
- B. BISCUIT FAMILY ENTERPRISES, LTD, a Florida limited partnership, is a limited partnership organized under the laws of the State of Florida.

The general partners of the constituent partnerships deem it desirable and in the best business interests of the partnerships and their partners that VSMB PARTNERSHIP, LP, a Nevada limited partnership be merged into BISCUIT FAMILY ENTERPRISES, LTD, a Florida limited partnership.

In consideration of the mutual covenants, and subject to the terms and conditions hereafter set forth, the constituent partnerships agree as follows:

- 1. Merger. VSMB PARTNERSHIP, LP, a Nevada limited partnership shall merge with and into BISCUIT FAMILY ENTERPRISES, LTD, a Florida limited partnership.
- 2. Terms and Conditions. On the effective date of the merger, the separate existence of the acquired partnership shall cease, and the surviving partnership shall succeed to all the rights, privileges, immunities and all the property, real, personal, and mixed of the acquired partnership, without the necessity for any separate transfer. The surviving partnership shall thereafter be responsible and liable for all liabilities and obligations of the acquired partnership, and neither the rights of creditors nor any liens on the property of the acquired partnership shall be impaired by the merger.
- 3. Conversion of Partnership Interests. The manner and basis of converting the partnership interests of the acquired partnership into partnership interests of the surviving

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partnership is as follows: every partnership interest of the acquired partnership shall be converted into an identical partnership interest of the surviving partnership.

4. Address. The street address of the surviving partnership's principal place of business is:

c/o Jonathan D. Fleece Blalock, Walters, Held, Johnson, P.A. 802 11th Street West Bradenton, FL 34205

The partners of the respective partnerships have consented to and approved the plan of merger by setting forth their signatures below:

VSMB PARTNERSHIP, LP, a Nevada limited partnership

General Partner:

Biscuit Management, LLC, a Florida Limited Liability Company

Jonathan D. Fleece, as its manager

Limited Partners:

Thomas E. Blankenship Revocable Living

Trust u/a/d Becember 10, 2004

Thomas E. Blankenship, as trustee

Georgia S. Blankenship Revocable Living

Trust w/a/d December 10, 2004

Georgia S. Blankenship, as-co-trustee; and

Thomas E. Blankenship, as co-trustee

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Thomas E. Blankenship

and

Georgia S. Blankenship

as tenants by the entirety

BISCUIT FAMILY ENTERPRISES, LTD, a Florida limited partnership

General Partner:

Biscuit Management, LLC, a Florida Limited Liability Company

Limited Partners:

Thomas E. Blankenship Revocable Living

Trust u/a/d December 10, 2004

Thomas E. Blankenship, as trustee

Georgia S. Blankenship Revocable Living

Trust wa/d December 10, 2004

Georgia S. Blankenship, as co-trustee; and

Thomas E. Blankenship, as co-trustee

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Thomas E. Blankenship

and

Georgia S. Blankenship

as tenants by the entirety

JAM:CMK:cb/8973-3/Pian of Merger

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