

PETE SISSON JERRY SISSON M. SEAN COLLINS

TELEPHONE: (901) 759-1793 FAX: (901) 759-7250

May 15, 2001

Florida Secretary of State P.O. Box 6327 Tallahassee, FL 32314

Re: Limited Partnership Amendments

To Whom It May Concern:

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XD: 1922

Please find enclosed the following:

- 1. One original and one copy of the Twentieth Amendment to Amended and Restated Certificate and Agreement of Limited Partnership of Mission Hill Apartments, Ltd.
- 2. One original and one copy of the Twentieth Amendment to Amended and Restated Certificate and Agreement of Limited
 Partnership of Oak Creek Apartments, Ltd.
- 3. Two checks made payable to the Florida Secretary of State for the recording fees for the Amendments listed above.

Please record each of the original Amendments and stamp and return the copies to our office.

Please feel free to call if you have any questions.

Very truly yours,

SISSON AND SISSON

M. Sean Collins

Enclosures

Prepared By and Return To: Sisson and Sisson Attorneys 2171 Judicial Drive, Suite 215 Germantown, Tennessee 38138

TWENTIETH AMENDMENT TO AMENDED AND RESTATED CERTIFICATE AND AGREEMENT OF LIMITED PARTNERSHIP OF OAK CREEK APARTMENTS, LTD.

THIS TWENTIETH AMENDMENT TO AMENDED AND RESTATED CERTIFICATE AND AGREEMENT OF LIMITED PARTNERSHIP, amending that certain Certificate and Agreement of Limited Partnership dated September 1, 1979, and amended as of October 29, 1979, as amended as of February 15, 1980; May 27, 1980; September 14, 1986; November 14, 1987; January 1, 1988; January 1, 1990; January 1, 1991; July 1, 1994, October 1, 1994, December 31, 1995, September 30, 1996, December 31, 1996, June 30, 1997, December 31, 1997, November 13, 1998, September 10, 1999, and September 21, 1999, and filed of record in the Office of the Secretary of State, State of Florida (the "Agreement"), is made and sworn to as of the 11th day of May, 2001, by and among TESCO PROPERTIES, INC., (f/k/a UMIC PROPERTIES, INC.), a Tennessee corporation, having its principal offices at 2171 Judicial Drive, Suite 200, Germantown, Tennessee 38138 (the "Administrative General Partner"); ROYAL AMERICAN DEVELOPMENT, INC., a Florida corporation, with its principal offices at 412 Magnolia Avenue, Box 17, Panama City, Florida 32401 (the "Developer General Partner"); JOSEPH F. CHAPMAN, III, a resident of Panama City, Florida (the "Individual General Partner"); OPPENHEIMER PROPERTIES SERVICES, INC., a New York corporation, with its principal offices at One New York Plaza, New York, New York 10004 (the "Special Limited Partner"), and the Limited Partners whose names and addresses are contained in the Agreement, (the "Limited Partner").

WITNESSETH:

WHEREAS, the original Certificate was filed September 12, 1979; and

WHEREAS, the number for this Limited Partnership for the Secretary of State, Tallahassee, Florida is LP 7922; and

WHEREAS, the Parties hereto are all the Partners of a Oak Creek Apartments, Ltd. which developed, owns, and operates a 162-unit residential housing project in Jacksonville, Florida, for families and elderly persons of low and moderate income; and,

WHEREAS, it is the purpose of this Twentieth Amendment of the Amended and Restated Certificate and Agreement of Limited Partnership to transfer all interest in the partnership of Robert F. Philip to Equity Resource Lexington Fund, in accordance with an Assignment of Partnership Interest executed by the parties.

WHEREAS, the parties hereto have agreed to enter into this Twentieth Amendment to the Amended and Restated Certificate and Agreement of Limited Partnership to approve the said transfer of interest and the admission of the above mentioned parties.

NOW, THEREFORE, in consideration of the mutual covenants herein contained, the parties agree as follows:

<u>FIRST</u>: Each Partner hereby consents to the transfer of the interest from Robert F. Philip to Equity Resource Lexington Fund.

<u>SECOND</u>: The requirements of Sections 11.02 and 11.03 of the Partnership Agreement shall be deemed, and hereby are, satisfied with regard to the transfer of the respective interests.

THIRD: Schedule "A" of the Partnership Agreement listing the name, address and partnership interest of the limited partners is hereby amended to delete:

"26. Robert F. PhilipW. 148 Hillview DriveRichland, Washington 99352

2.80%"

and Schedule "A" of the Partnership Agreement listing the name, address and partnership interest of the limited partners is hereby amended to add:

"26. Equity Resource Lexington Fund14 Story StreetCambridge, Massachusetts 02138

2.80%"

<u>FOURTH</u>: Equity Resource Lexington Fund hereby agrees to be bound by all of the terms of the Limited Partnership Agreement as amended.

FIFTH: In all other respects, the Partnership Agreement, as amended, remains the same and in full force and effect.

IN WITNESS WHEREOF, this Twentieth Amendment to Amended and Restated Certificate and Agreement of Limited Partnership of Oak Creek Apartments, Ltd., has been executed by the parties as of the day and year above written.

GENERAL PARTNERS:

By:	TESCO Properties, Inc., f/k/a UMIC Properties, Inc.,	
	as Attorney-in-Fact, pursuant to	
	Section 8-16 of the Partnership Agreement	
	/	
By:	Asud In	
_	Jerry Sisson, President	
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	SPECIAL LIMITED PARTNERS:	
	OPPENHEIMER PROPERTIES SERVICES INC	
	OTTENTED THE TROPERTY OF SERVICES, INC.	
By:	TESCO Properties, Inc., (f/k/a UMIC Properties, Inc.)	ļ
•	ng Attorney in Flori	٠
	Section Q OA of the Portnership Agreement	
Ву:	Section 9.04 of the Partnership Agreement.	
Dy.	Your Stand Desident	-
	Jerry Sissofi, President	
	LIMITED PARTNERS:	-
Ву:	TESCO Properties, Inc., (f/k/a UMIC Properties, Inc.)	
	as Attorney-in-Fact, pursuant to	
	Section 9,04 of the Partnership Agreement.	
_	/ /· / /	
By:	_ yamyom	
	Jerry Sisson, President	

STATE OF TENNESSEE: COUNTY OF SHELBY:

Before me, a Notary Public in and for said State and County, duly commissioned and qualified, personally appeared JERRY SISSON, with whom I am personally acquainted and who, upon oath, acknowledged himself to be the President of TESCO PROPERTIES, INC., a corporation, (f/k/a UMIC Properties, Inc.), the Attorney-in-Fact for the General Partners of Oak Creek Apartments, Ltd., the within named bargainor, a limited partnership, and that he, as such President, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as President.

GIVEN UNDER MY HAND AND OFFICIAL SEAL, this the / 4th day of May, 2001.

My commission expires: 12/7/04

STATE OF TENNESSEE: COUNTY OF SHELBY:

Before me, a Notary Public in and for said State and County, duly commissioned and qualified, personally appeared JERRY SISSON, with whom I am personally acquainted and who, upon oath, acknowledged himself to be the President of TESCO PROPERTIES, INC., a corporation, (f/k/a UMIC Properties, Inc.), the Attorney-in-Fact of the Special Limited Partner of Oak Creek Apartments, Ltd., the within named bargainor, and that he, as such President, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as President.

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My commission expires: 12/7/04

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My commission expires: 12/7/04

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