

2011 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# A07000001003

FILED
Apr 18, 2011
Secretary of State

Entity Name: GLASS BOX RESTRUCTURING FUND, LLLP

Current Principal Place of Business:

240 GALEN DRIVE, SUITE 206
KEY BISCAYNE, FL 33149

New Principal Place of Business:

60 SW 13 STREET #3211
MIAMI, FL 33130

Current Mailing Address:

240 GALEN DRIVE, SUITE 206
KEY BISCAYNE, FL 33149

New Mailing Address:

60 SW 13 STREET #3211
MIAMI, FL 33130

FEI Number: 52-2391421

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CALLAGY, ROBERT
240 GALEN DRIVE, SUITE 206
KEY BISCAYNE, FL 33149 US

Name and Address of New Registered Agent:

CALLAGY, ROBERT
60 SW 13 STREET #3211
MIAMI, FL 33130 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

04/18/2011

Date

GENERAL PARTNER INFORMATION:

Document #: L05000078096
Name: DUNAMIS INVESTMENTS, LLC
Address: 240 GALEN DRIVE, SUITE 206
City-St-Zip: KEY BISCAYNE, FL 33149

ADDRESS CHANGES ONLY:

Address: 60 SW 13 STREET #3211
City-St-Zip: MIAMI, FL 33130

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: DUNAMIS INVESTMENTS, LLC

GP

04/18/2011

Electronic Signature of Signing General Partner

Date