Certificate of Limited Partnership

Name of Limited Partnership:

U.S. GLOBAL CONSULTANTS, LTD

A05000001634 FILED August 23, 2005 Sec. Of State gharvey

Business Address of Limited Partnership:

1401 NW 92ND AVE. PEMBROKE PINES, FL. US 33024

Mailing Address of Limited Partnership:

1401 NW 92ND AVE. PEMBROKE PINES, FL. US 33024

The name and Florida street address of the registered agent is:

ERNESTO G RAMOS 1401 NW 92ND AVE. PEMBROKE PINES, FL. 33024

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: ERNESTO G. RAMOS

The latest date upon which the Limited Partnership is to be dissolved is:

AUGUST 23, 2009

The name and address of all general partners are:

Title: G ERNESTO G RAMOS 1401 NW 92ND AVE. PEMBROKE PINES, FL. 33024 US

The effective date for this Limited Partnership shall be:

08/23/2005

Affidavit of Capital Contributions For Florida Limited Partnership

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The undersigned constituting all of the general partners of: U.S. GLOBAL CONSULTANTS, LTD

a Florida Limited Partnership, certify:

The amount of capital contributions to date of the limited partners is:

1,000.00

The total amount contributed and anticipated to be contributed by the limited partners at this time totals:

5,000.00

Signed this Twenty Third day of August, 2005

Under the penalties of perjury I (we) declare the I (we) have read the foregoing and know the contents thereof and that the facts stated herein are true and correct.

General Partner Signature: ERNESTO G. RAMOS