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### FLORIDA DEPARTMENT OF STATE Division of Corporations

September 27, 2019

CSC



SUBJECT: HD SUPPLY FACILITIES MAINTENANCE, LTD.

Ref. Number: A0400001981

We have received your document for HD SUPPLY FACILITIES MAINTENANCE, LTD. and the authorization to debit your account in the amount of \$25.00. However, the document has not been filed and is being returned for the following:

There is a fee of \$52.50 due.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6050.

Terri J Schroeder Regulatory Specialist III

-

Letter Number: 619A00020001

CORPORATION SERVICE COMPANY 1201 Hays Street Tallhassee, FL 32301 Phone: 850-558-1500

ACCOUNT NO. : I20000000195

REFERENCE : 934609 \_431259

AUTHORIZATION: Spelle mal

COST LIMIT : \$ 52.50

ORDER DATE: September 25, 2019

ORDER TIME : 8:57 AM

ORDER NO. : 934609-005

CUSTOMER NO: 4312599

### ARTICLES OF MERGER

PRESTO DISTRIBUTION, LLC

INTO

HD SUPPLY FACILITIES MAINTENANCE, LTD.

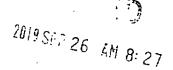
PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

CERTIFIED COPY
PLAIN STAMPED COPY

CONTACT PERSON: Amanda Robinson

EXAMINER'S INITIALS:

# ARTICLES OF MERGER of



## PRESTO DISTRIBUTION, LLC into

#### HD SUPPLY FACILITIES MAINTENANCE, LTD.

### September 25, 2019

Pursuant to Section 605.1025 of the Florida Revised Limited Liability Company Act (the "LLC Act"), the undersigned persons hereby deliver the following Articles of Merger:

1. The name, entity type and jurisdiction of formation of each of the constituent entities to the merger are as follows:

Name	Entity Type	Jurisdiction of Formation
Presto Distribution, LLC	Limited Liability Company L19 - 185243	Florida
HD Supply Facilities Maintenance. Ltd.	Limited Partnership	Florida

- 2. HD Supply Facilities Maintenance, Ltd., a Florida limited partnership, will be the surviving limited partnership (the "Surviving Partnership") in the merger.
- 3. The merger was approved by Presto Distribution, LLC in accordance with the provisions of Sections 605.1021-605.1026 of the LLC Act and by each member of Presto Distribution. LLC who, as a result of the merger, will have interest holder liability under Section 605.1023(1)(b) of the LLC Act and whose approval is required. The merger was approved by the partners of HD Supply Facilities Maintenance, Ltd. in accordance with the Florida Revised Uniform Limited Partnership Act of 2005.
- 4. At the effective time of the merger, the certificate of limited partnership of HD Supply Facilities Maintenance, Ltd. will continue as the certificate of limited partnership of the Surviving Partnership.
- 5. The Surviving Partnership has agreed to pay to any members of Presto Distribution. LLC with appraisal rights the amount to which such members are entitled under the provisions of Section 605.1006 and Sections 605.1061-605.1072 of the LLC Act.
- 6. These Articles of Merger and the merger contemplated hereby shall be effective at 12:01 a.m. Eastern Time on October 1, 2019.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be signed by an authorized officer as of the date first set forth above.

PRESTO DISTRIBUTION, LLC

Name: Dan S. McDevitt

Title: Vice President and Corporate Secretary

HD SUPPLY FACILITIES MAINTENANCE, LTD.

By: HD Supply GP & Management, Inc., its

general partner

Name: Dan S. McDevitt

Title: General Counsel and Corporate Secretary