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FILED
2005 MAY -6 PM 2:14
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

J. BRYAN *W*
APR 11 2005

J. BRYAN MAY - 6 2005

SHARM INVESTMENTS, LTD.
9642 S.W. 69th Place
Miami, FL 33156

FILED
2005 MAY -6 PM 2:44
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

Florida Department of State
Division of Corporations
Registration Section
PO Box 6327
Tallahassee, FL 32314

Gentlemen:

Enclosed for filing is the 2005 Limited Partnership Annual Report for this Limited Partnership.

In connection with such filing, please be advised that the amount of capital contributions previously reported to you at the time of the formation of the Limited Partnership in March, 2004, including anticipated contributions of capital by limited partners was an aggregate of \$1,000,000, and such amount should have been included in Box 9 of the Report Form. We have also enclosed a copy of the original Affidavit of Capital Contributions which had been filed with your office at the time of the formation of the Limited Partnership.

Accordingly, because the amount originally reported resulted in payment of the maximum capital contribution fee of \$1750.00 which was paid at the time of formation of the Partnership, no supplemental Affidavit Fee is required.

We have also enclosed a completed and executed Supplemental Affidavit listing the aggregate amount of capital contributions by the limited partners.

Also enclosed is a check in the amount of \$526.25 in payment of the Annual Report Filing Fee and the supplemental fee due.

If there are any questions regarding the foregoing, please contact the undersigned General Partner directly.

Thank you very much.

SHARM MANAGEMENT, LLC., General Partner
By: 
Howard Wallach, President



FLORIDA DEPARTMENT OF STATE
Glenda E. Hood
Secretary of State

April 11, 2005

HOWARD WALLACH, PRESIDENT
SHARM INVESTMENTS, LTD.
9642 S.W. 69TH PLACE
MIAMI, FL 33156

SUBJECT: SHARM INVESTMENTS, LTD.
Ref. Number: A04000000448

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DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

We have received your document for SHARM INVESTMENTS, LTD. and your check(s) totaling \$526.25. However, the document has not been filed and is being retained in this office for the following:

You have indicated in block 10 or 7b on the document that the contributions of the limited partners have gone beyond what we currently have on file. A supplemental affidavit must be filed pursuant to chapter 620, Florida Statutes. The filing fee is based on the additional amount of contributions calculated at a rate of \$7 per \$1000 with a minimum filing fee of \$52.50 and a maximum filing fee of \$1750.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6043.

Joey Bryan
Document Specialist

Letter Number: 605A00024560

SHARM INVESTMENTS, LTD.
9642 S.W. 69th Place
Miami FL 33156

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DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

Secretary of State
Division of Corporations
Registration Section
PO Box 6327
Tallahassee, FL 32314

Gentlemen:

Enclosed for filing is the 2005 Limited Partnership Annual Report for this Limited Partnership and Supplemental Affidavit of Capital Contributions.

In connection with such filing, please be advised that the amount of capital contributions previously reported to you at the time of the formation of the Limited Partnership in March, 2004, including anticipated contributions of capital by limited partners was an aggregate of \$1,000,000, and such amount should have been included in Box 9 of the Report Form. We have also enclosed a copy of the original Affidavit of Capital Contributions which had been filed with your office at the time of the formation of the Limited Partnership.

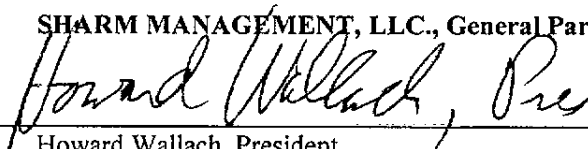
Also enclosed are checks in the amount of \$1,750.00 in payment of the additional capital contribution fee required by virtue of the Supplemental Affidavit of Capital Contributions and a separate check in the amount of \$526.25 in payment of the Annual Report Filing Fee and Supplemental Fee due.

If there are any questions regarding the foregoing, please contact the undersigned General Partner directly.

Thank you very much.

SHARM MANAGEMENT, LLC., General Partner

By:


Howard Wallach, President

