2004 LIMITED PARTNERSHIP ANNUAL REPORT Due By May 1, 2004

FILED **DOCUMENT # A03000001417** 04 MAY -4 PM 5: 07 RIVERWALK MORTGAGE, LTD. SECRETARY OF STAFE TAI LAHASSEE, FLORIDA Principal Place of Business Mailing Address 4099 TAMIAMI TRAIL NORTH STE. 305 4099 TAMIAMI TRAIL NORTH STE. 305 NAPLES, FL 34103 NAPLES, FL 34103 2. Principal Place of Business 3. Mailing Address Suite, Apt. #, etc. Suite, Apt. #, etc. 02122004 Chg-LP CR2E003 (10/03) City & State City & State 4. FEI Number Applied For 80-00 Not Applicable Zip Country Country \$8.75 Additional 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent CANDLER, ASA W Street Address (P.O. Box Number is Not Acceptable) 4099 TAMIAMI TRAIL NORTH STE. 305 NAPLES, FL 34103 City Zip Code 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent. SIGNATURE Signature, typed or printed name of registered agent and title if applicable. 9. Capital Contributions \$2,000,000.00 A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE. NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner. GENERAL PARTNER INFORMATION ADDRESS CHANGES ONLY 12. 13. P03000093056 DOCUMENT # STREET ADDRESS RIVERWALK MORTGAGE MANAGEMENT COMPANY 000036546210 05/18/04--01035--014 **526.25 STREET ADDRESS 4099 TAMIAMI TRAIL NORTH STE, 305 CITY-ST-ZIP CITY-ST-ZIP NAPLES, FL 34103 DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-7iP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP DOCUMENT # STREET ADDRESS NAME STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP 14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated or filing frequency is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver of trustee empowered to execute the report as required by Chapter 620, Florida Statutes **SIGNATURE** IG GENERAL PARTNER

APPRUVE

AND