2007 LIMITED PARTNERSHIP ANNUAL REPORT Due By May 1, 2007

DOCUMENT # A0300000053

1. Entity Name FALCON PASS, LTD



Principal Place of Business

2950 S.W. 27TH AVENUE

SUIT 200 COCONUT GROVE, FL 33133 Mailing Address

2950 SW 27TH AVE. SUITE 200

MIAMI, FL 33133

FILED Apr 30, 2007 08:00 A Secretary of State



DO NOT WRITE IN THIS SPACE

04182007 No Chg-LP

CR2E003 (12/06)

4. FEI Number 06-1671884 Applied For Not Applicable

5. Certificate of Status Desired

\$8.75 Additional Fee Required

6. Name and Address of Current Registered Agent

MCDONOUGH, BRIAN J 2937 S.W. 27TH AVENUE STE. 303 COCONUT GROVE, FL 33133

DO NOT WRITE IN THIS SPACE

8. The above named entity submits this statement or the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

Lloyd J. Boggio

SIGNATURE

FILE NOW!!! FEE IS \$500.00 After May 1, 2007, Fee will be \$900.00

GENERAL PARTNER INFORMATION

A GENERAL PARTNER THAT IS A BUSINESS ENTITY MUST BE REGISTERED AND ACTIVE WITH THIS OFFICE.

NOTE: General Partners MAY NOT be changed on the form; an amendment must be filed to change a general partner.

DOCUMENT # L03000006645 NAME TCG FALCON PASS, LLC STREET ADDRESS 2950 S.W. 27TH AVENUE SUITE 200 CITY-ST-ZIP COCONUT GROVE, FL 33133 DOCUMENT # NAME STREET ADDRESS CITY-ST-ZIP DOCUMENT # NAME STREET ADDRESS CITY-ST-ZIP DOCUMENT # NAME STREET ADDRESS CITY-ST-ZIP DOCUMENT # STREET ADDRESS CITY-ST-ZIP DOCUMENT # NAME STREET ADDRESS CITY-ST-ZIP

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U00000748301 05/17/07-80061-010 508.75

14. I hereby certify that the information supplied with this filing does not qualify for the exemptions contained in Chapter 119, Florida Statutes I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee exposure and to execute this sport as required by Chapter 620. Florida Statutes

SIGNATURE:

12.

REAND TYPED OR PROJED HAND OF SIGNING GENERAL PARTNER

Lloyd J. Boggio

Daytime Phone #