

5/31/2019

Division of Corporations

Florida Department of State  
Division of Corporations  
Electronic Filing Cover Sheet

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Division of Corporations  
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**MERGER OR SHARE EXCHANGE  
UNIVERSAL CITY DEVELOPMENT PARTNERS, LTD.**

Certificate of Status	0
Certified Copy	0
Page Count	03
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RECEIVED

2019 MAY 31 AM 11:44

S. Young  
6-4-19

Electronic Filing Menu

Corporate Filing Menu

Help

**CERTIFICATE OF MERGER OF**  
**SLRC HOLDINGS LLC**  
**(a Delaware limited liability company)**

**WITH AND INTO**  
**UNIVERSAL CITY DEVELOPMENT PARTNERS, LTD.**  
**(a Florida limited partnership)**

Pursuant to Section 620.2108 *Florida Statutes*, and Section 605.1025(6) *Florida Statutes*, **SLRC Holdings LLC**, a Delaware limited liability company ("SLRC"), and **Universal City Development Partners, Ltd.**, a Florida limited partnership ("UCDP" or the "Surviving Entity") submit this Certificate of Merger (the "Certificate"):

**FIRST:** The exact name, form/entity type, and jurisdiction for each merging party are as follows:

Name	Jurisdiction	Form/Type of Entity
Universal City Development Partners, Ltd.	Florida	Limited Partnership
SLRC Holdings LLC	Delaware	Limited Liability Company

**SECOND:** The exact name, form/entity type, and jurisdiction of the surviving party are as follows:

Name	Jurisdiction	Form/Type of Entity
Universal City Development Partners, Ltd.	Florida	Limited Partnership

**THIRD:** The date the merger is effective under the governing laws of the surviving party is: 11:59 pm on May 31, 2019.

**FOURTH:** The merger was approved by SLRC in accordance with Delaware law and by UCDP in accordance with Florida law.

**FIFTH:** Signature(s) for each party:

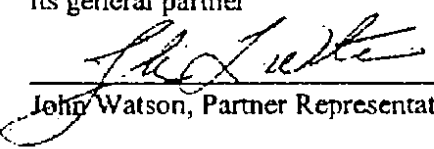
19 MAY 31 AM 9:21  
UNIVERSAL CITY DEVELOPMENT PARTNERS, LTD.

**IN WITNESS WHEREOF**, each pre-existing constituent organization has caused this Certificate of Merger to be duly executed by their respective authorized representatives as of May 31, 2019.

**UCDP:**

**Universal City Development Partners, Ltd.**

By: Universal City Florida Holding Co. II,  
its general partner

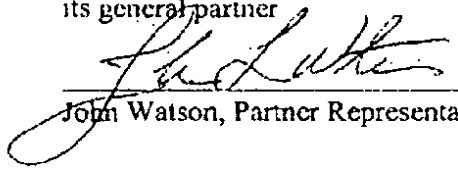
  
\_\_\_\_\_  
John Watson, Partner Representative

**SLRC:**

**SLRC Holdings LLC**

By: Universal City Development Partners,  
Ltd., its sole member

By: Universal City Florida Holding Co. II,  
its general partner

  
\_\_\_\_\_  
John Watson, Partner Representative