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ARTICLES OF MERGER Merger Sheet

DEC 28 PN 3: 13
DEC 28 PN 3: 13
LLAHASSEE, FLORIDA

MERGING:

SHEET METAL ACQUISITION COMPANY, INC. (F99000001137), A Delaware corp.

INTO

UNITED SHEET METAL, L.L.P., a Florida entity, A00000001982.

File date: December 28, 2000, effective December 31, 2000

Corporate Specialist: Buck Kohr

ARTICLES OF MERGER

The following articles of merger are being submitted in accordance with section(s) 607.1109, 608.4382, and/or 620.203, Florida Statutes.

<u>FIRST:</u> The exact name, street address of its principal office, jurisdiction, and entity type for each <u>merging</u> party are as follows:

Name and Street Address	٠٠.	<u>Jurisdiction</u>	, the second	Entity Type Limited Liab	oflits:
1. United Sheet Metal, L.L.L.P.		Florida		Limited Pari	nership
14945 NW 25th Court Opa Locka, FL 33054	-	· -*	non la sal Figure C		
Florida Document/Registration Number: A0000000	1982	- 53	FEI Number:	58-2589444	
2. Sheet Metal Acquisition Company, Inc.		<u>Delaware</u>	 .	Corporation	. 48-11 .
14945 NW 25th Court Opa Locka, FL 33054			er er programme		1 1 1
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(Attach additional sheet(s) if necessary)

CR2E080(9/00)

SECOND: The exact name, street address of its principal office, jurisdiction, and entity type of party are as follows:

Name and Street Address
United Sheet Metal, L.L.L.P.

14945 NW 25th Court
Opa Locka, FL 33054

Florida Document/Registration Number: A00000001982

FEI Number: 58-2589444

THIRD: The attached Plan of Merger meets the requirements of section(s) 607.1108, 608.438, 617.1103, and/or 620.201, Florida Statutes, and was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with Chapter(s) 607, 617, 608, and/or 620, Florida Statutes.

FOURTH: If applicable, the attached Plan of Merger was approved by the other business entity(ies) that is/are party(ies) to the merger in accordance with the respective laws of all applicable jurisdictions.

<u>FIFTH:</u> If not incorporated, organized, or otherwise formed under the laws of the state of Florida, the surviving entity hereby appoints the Florida Secretary of State as its agent for substitute service of process pursuant to Chapter 48, Florida Statutes, in any proceeding to enforce any obligation or rights of any dissenting shareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or limited liability company that is a party to the merger.

<u>SIXTH:</u> If not incorporated, organized, or otherwise formed under the laws of the state of Florida, the surviving entity agrees to pay the dissenting shareholders, partners, and/or members of each domestic corporation, partnership, limited partnership and/or limited liability company that is a party to the merger the amount, if any, to which they are entitled under section(s) 607.1302, 620.205, and/or 608.4384, Florida Statutes.

SEVENTH: If applicable, the surviving entity has obtained the written consent of each shareholder, member or person that as a result of the merger is now a general partner of the surviving entity pursuant to section(s) 607.1108(5), 608.4381(2), and/or 620.202(2), Florida Statutes.

EIGHTH: The merger is permitted under the respective laws of all applicable jurisdictions and is not prohibited by the agreement of any partnership or limited partnership or the regulations or articles of organization of any limited liability company that is a party to the merger.

NINTH: The merger shall become effective as of:

The date the Articles of Merger are filed with Florida Department of State

<u>or</u>

December 31, 2000 at 11:59 p.m.

(Enter specific date. NOTE: Date cannot be prior to the date of filing.)



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<u>TENTH:</u> The Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

ELEVENTH: SIGNATURE(S) FOR EACH PARTY:

(Note: Please see instructions	for required signatures.)	
Name of Entity	Signature(s)	Typed or Printed Name of Individual
Sheet Metal Acquisition		David Sinyard Title: Assistant Secretary
company, inc.	-	IIIIE. Assistant becreezy
United Sheet Metal,	Intergrated Energy Service Inc., General Partner	s, <u>David Sinyard</u> Title: Secretary
	Ву:	<u></u>

(Attach additional sheet(s) if necessary)

PLAN OF MERGER

The following plan of merger, which was adopted and approved by each party to the merger in accordance with section(s) 607.1107, 617.1103, 608.4381, and/or 620.202, is being submitted in accordance with section(s) 607.1108, 608.438, and/or 620.201, Florida Statutes.

FIRST: The exact name and jurisdiction of each **merging** party are as follows:

Name
Sheet Metal Acquisition Company, Inc.
14945 N.W. 25th Court

<u>Jurisdiction</u> Delaware

SECOND: The exact name and jurisdiction of the **surviving** party are as follows:

<u>Name</u>

Opa Locka, FL 33054

Jurisdiction

United Sheet Metal, L.L.L.P. 14945 N.W. 25th Court Opa Locka, FL 33054 Florida

THIRD: The terms and conditions of the merger are as follows:

Sheet Metal Acquisition Company, Inc. will be merged with and into United Sheet Metal, L.L.P. with United Sheet Metal L.L.P. remaining as the surviving entity. The shares of Sheet_Metal Acquisition Company, Inc. will be converted into limited partnership interests in United Sheet Metal, L.L.P.

(Attach additional sheet(s) if necessary)

FOURTH:

A. The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations or other securities of the survivor, in whole or in part, into cash or other property are as follows:

All shares of Sheet Metal Acquisition Company, Inc. will be converted right to receive a 99% limited partnership interest in United Sheet Metal.

B. The manner and basis of converting <u>rights to acquire</u> interests, shares, obligations or other securities of each merged party into <u>rights to acquire</u> interests, shares, obligations or other securities of the surviving entity, in whole or in part, into cash or other property are as follows:

None

(Attach additional sheet(s) if necessary)

<u>FIFTH:</u> If a partnership or limited partnership is the surviving entity, the name(s) and address(es) of the general partner(s) are as follows:

If General Partner is a Non-Individual,

s(es) of General Partner(s) Florida Document/Registration Number

P00000018709

Name(s) and Address(es) of General Partner(s)

Integrated Energy Services, Inc.
2120 SW 57 Terrace
Hollywood, FL 33023

SIXTH: If a limited liability company is the surviving entity and it is to be managed by one or more managers, the name(s) and address(es) of the manager(s) are as follows:

<u>SEVENTH:</u> All statements that are required by the laws of the jurisdiction(s) under which each Non-Florida business entity that is a party to the merger is formed, organized, or incorporated are as follows:

None

EIGHTH: Other provisions, if any, relating to the merger:

(Attach additional sheet(s) if necessary)