

2004 LIMITED PARTNERSHIP ANNUAL REPORT

DOCUMENT# A00000000190

FILED
Apr 21, 2004
Secretary of State

Entity Name: REAL ESTATE AND VALUE INCOME INVESTORS, LP

Current Principal Place of Business:

7400 SW 50 TERRACE
SUITE 201
MIAMI, FL 33155

New Principal Place of Business:

Current Mailing Address:

18 EAST DI LIDO DRIVE
MIAMI BEACH, FL 33139

New Mailing Address:

FEI Number: 65-0981552

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

RIGG, MATTHEW V
18 EAST DI LIDO DRIVE
MIAMI BEACH, FL 33139 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Capital Contributions as Shown on record: 10,000,000.00

Amount of Capital Contributions in Florida to date: 414,000.00

GENERAL PARTNER INFORMATION:

ADDRESS CHANGES ONLY:

Document #:

Name: REAL ESTATE AND VALUE ASSET MANAGEMENT CO.

Address: 7400 SW 50 TERRACE SUITE 201

City-St-Zip: MIAMI, FL 33155

Address:

City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a General Partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes.

SIGNATURE: REAL ESTATE AND VALUE ASSET MANAGEMENT CO

04/21/2004

Electronic Signature of Signing General Partner

Date