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Secretary of State

PROFIT CORPORATION ANNUAL REPORT
1997

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **855439** **(6)**

1. Corporation Name
CATERPILLAR FINANCIAL SERVICES CORPORATION

Principal Place of Business	Mailing Address
3322 WEST END AVENUE NASHVILLE TN 37203 US	3322 WEST END AVENUE NASHVILLE TN 37203-1031 US

3. Date Incorporated or Qualified: 02/03/1983
3a. Date of Last Report: 05/01/1996

2. Principal Place of Business
21
Suite, Apt. #, etc.
22
City & State
23
Zip 24 Country 25

2a. Mailing Address
26
Suite, Apt. #, etc.
27
City & State
28
Zip 29 Country 30

4. FEI Number: 37-1105865 ☐ Applied For ☐ Not Applicable

5. Certificate of Status Desired ☐ **$8.75** Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution ☐ **$5.00** May Be Added to Fees

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes ☑ Yes ☐ No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE
Signature, typed or printed name of registered agent and title if applicable

12. OFFICERS AND DIRECTORS			13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	EVP	☒ DELETE	1.1 TITLE	☐ Change ☐ Addition
NAME	MCPHEETERS, F. L.		1.2 NAME	
STREET ADDRESS	3322 WEST END AVE		1.3 STREET ADDRESS	Please See Enclosed
CITY-ST-ZIP	NASHVILLE TN		1.4 CITY-ST-ZIP	
TITLE	VP	☐ DELETE	2.1 TITLE	☐ Change ☐ Addition
NAME	ENGLISH, JAMES R		2.2 NAME	
STREET ADDRESS	322 WEST END AVENJE		2.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN		2.4 CITY-ST-ZIP	
TITLE	PD	☐ DELETE	3.1 TITLE	☐ Change ☐ Addition
NAME	BEARD, J. S.		3.2 NAME	
STREET ADDRESS	3322 WEST END AVE		3.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN		3.4 CITY-ST-ZIP	
TITLE	C	☐ DELETE	4.1 TITLE	☐ Change ☐ Addition
NAME	SPRINGER, K C		4.2 NAME	
STREET ADDRESS	3322 WEST END AVE		4.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN		4.4 CITY-ST-ZIP	
TITLE	S	☒ DELETE	5.1 TITLE	☐ Change ☐ Addition
NAME	SNOWDEN, N L		5.2 NAME	
STREET ADDRESS	3322 WEST END AVE		5.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN		5.4 CITY-ST-ZIP	
TITLE	T	☒ DELETE	6.1 TITLE	☐ Change ☐ Addition
NAME	CARDER, F. C.		6.2 NAME	
STREET ADDRESS	3322 WEST END AVE		6.3 STREET ADDRESS	
CITY-ST-ZIP	NASHVILLE TN		6.4 CITY-ST-ZIP	

CR2E034 (9/96)

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: _____ 4/4/97 (615) 386-5880
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR — Date — Daytime Phone #

0476894

CATERPILLAR FINANCIAL SERVICES CORPORATION
LIST OF OFFICERS AND DIRECTORS
PERIOD ENDING 12/31/96

NAME	TITLE	ADDRESS
James S. Beard	President	146 Prospect Hill Nashville, TN 37205
James R. English ✓	Executive Vice President	4 Warwick Lane Nashville, TN 37205
Ali M. Bahaj	Vice President	522 Waxwood Drive Brentwood TN 37027
Jay P. Gillan	Vice President	5 Warwick Lane Nashville, TN 37205
Edward J. Scott	Treasurer	9310 Fall Court West Brentwood, TN 37027
Ken C. Springer ✓	Controller	6532 Radcliff Drive Nashville, TN 37221
Paul J Gaeto	Secretary	1663 Preston Place Brentwood, TN 37027
Robert R. Laser, Jr.	Assistant Secretary	1917 Evergreen Road Thompson Station, TN 37179
Laurie J Huxtable	Assistant Secretary	1125 East Norwood Peoria, IL 61603
Robin Beran	Assistant Treasurer	3250 West Westport Peoria, IL 61615
James S. Beard ✓	Director	146 Prospect Hill Nashville, TN 37205
James R English	Director	4 Warwick Lane Nashville, TN 37205
James W. Owens	Director	11709 North Stratmoore Court Dunlap, IL 61525

Directors' terms expire 04/24/97
Revised:12/31/96