

305 P01 AUG 12 '03 15:09

**FOR PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

03 AUG 13 PM 4:56

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DOCUMENT # 855248			
1. Entity Name RGI GROUP, INCORPORATED			
DO NOT WRITE IN THIS SPACE			
2. Principal Place of Business Suite, Apt. #, etc. 38 EAST 63RD STREET City & State NEW YORK NY Zip 10021		3. Mailing Address SAME Suite, Apt. #, etc. City & State Zip Country USA	
4. FEI Number 59-2227655		Applied For <input type="checkbox"/> Not Applicable	
5. Certificate of Status Desired <input type="checkbox"/>		\$8.75 Additional Fee Required	
DO NOT WRITE IN THIS SPACE		7. Name and Address of Current Registered Agent Name The Prentice-Hall Corp. System Inc. Street Address (P.O. Box Number is Not Acceptable) 1201 Hays Street Suite 105 City Tallahassee FL Zip Code 32301	
8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.			
SIGNATURE Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when registering) DATE			
January 1 - May 1 Fee is \$150.00 After May 1, Fee is \$350.00 Amended UBR is \$61.25 Make Check Payable to Florida Department of State		9. Election Campaign Financing Trust Fund Contribution. <input type="checkbox"/> \$5.00 May Be Added to Fees	
10. OFFICERS AND DIRECTORS			
TITLE NAME STREET ADDRESS CITY - ST - ZIP	VC Howard Gittis 35 E. 62nd Street New York, NY 10021	TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP	VC Donald Drapkin 35 E. 62nd Street New York, NY 10021	TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP	EVP Barry F. Schwartz 35 E. 62nd Street New York, NY 10021	TITLE NAME STREET ADDRESS CITY - ST - ZIP	DO NOT WRITE IN THIS SPACE
TITLE NAME STREET ADDRESS CITY - ST - ZIP	EVP Todd J. Slotkin 35 E. 62nd Street New York, NY 10021	TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP	Sr. VP Norman J. Ginstling 35 E. 62nd Street New York, NY 10021	TITLE NAME STREET ADDRESS CITY - ST - ZIP	
TITLE NAME STREET ADDRESS CITY - ST - ZIP		TITLE NAME STREET ADDRESS CITY - ST - ZIP	
12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(f), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or on an attachment with an address, with signature and other like empowered.			
SIGNATURE: <i>[Signature]</i>		DATE: 6/9/03	
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR		Daytime Phone # 212576 8718	

CR2004B (12/02)

2082

Macandrews and Forbes
38E 63rd Street
New York, New York 10021

Florida Department of State
Secretary of State
Division of Corporations
PO Box 1500
Tallahassee, Florida 32302
ATTN: Kathy

Re: RGI Group
Reference # 855248

Dear Kathy:

This letter is to advise that the above company did not receive a Florida Uniform Business return and, thus, the report was filed as soon as we became aware that it was due. Unfortunately, this was after the original due date of May 1, 2003.

We respectfully request an abatement of the \$400 penalty, and we have updated our calendar so that this problem does not occur again in the future. At your suggestion we are requesting that the Uniform Business Return be addressed ATTENTION: Marvin Schaffer at the following address:

Macandrews and Forbes
38 E 63rd Street
New York, New York 10021
ATTN: Marvin Schaffer

Thank you for your consideration in this matter.

Sincerely,


Marvin Schaffer