

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT CORPORATION ANNUAL REPORT 1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **854863 (8)**

1. Corporation Name

ROTHSCHILD ASSET MANAGEMENT INC.



Principal Place of Business: 1251 AVENUE OF THE AMERICAS, 51ST FLOOR, NEW YORK NY 10020, US
Mailing Address: 1251 AVENUE OF THE AMERICAS, 51ST FLOOR, NEW YORK NY 10020, US

3. Date Incorporated or Qualified: 12/06/1982
3a. Date of Last Report: 03/13/1995

21	2. Principal Place of Business	26	2a. Mailing Address	4.	FEI Number	Applied For
	Suite, Apt. #, etc.		Suite, Apt. #, etc.		13-2544634	Not Applicable
22	City & State	27	City & State	5.	Certificate of Status Desired	\$8.75 Additional Fee Required
					<input type="checkbox"/>	
23	Zip	28	Country	6.	Election Campaign Financing Trust Fund Contribution	\$5.00 May Be Added to Fees
					<input type="checkbox"/>	
24	25	29	30	8.	This corporation has liability for intangible tax under s. 199.032, Florida Statutes	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

9. Name and Address of Current Registered Agent

UNITED STATES CORPORATION COMPANY
1201 HAYS STREET
SUITE 105
TALLAHASSEE FL 32301

10. Name and Address of New Registered Agent

81	Name
82	Street Address (P.O. Box Number is Not Acceptable)
83	
84	City
FL	85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE	VST	<input type="checkbox"/> DELETE	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	WILLIAMS, GREGORY O.		1.2 NAME	PLEASE SEE ATTACHED FOR A COMPLETE LIST OF OFFICERS & DIRECTORS
STREET ADDRESS	24 CROSSRIDGE CIRCLE		1.3 STREET ADDRESS	
CITY - ST - ZIP	MARLBORO, NJ.		1.4 CITY - ST - ZIP	
TITLE	DM	<input type="checkbox"/> DELETE	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	SCHWARTZ, JOSEPH B.		2.2 NAME	
STREET ADDRESS	185 WEST END AVENUE		2.3 STREET ADDRESS	
CITY - ST - ZIP	NEW YORK NY		2.4 CITY - ST - ZIP	
TITLE	PD	<input type="checkbox"/> DELETE	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	TAVEL, MARK K.		3.2 NAME	
STREET ADDRESS	110 RIVERSIDE DR		3.3 STREET ADDRESS	
CITY - ST - ZIP	NEW YORK NY		3.4 CITY - ST - ZIP	
TITLE	MD	<input type="checkbox"/> DELETE	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	JOHNSON, T. R		4.2 NAME	
STREET ADDRESS	627 THIRD STREET		4.3 STREET ADDRESS	
CITY - ST - ZIP	BROOKLYN NY		4.4 CITY - ST - ZIP	
TITLE	SVP	<input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MCCLOUGHLIN, DONALD J		5.2 NAME	
STREET ADDRESS	11 TRI-BROOK DRIVE		5.3 STREET ADDRESS	
CITY - ST - ZIP	SOUTH SALEM NY		5.4 CITY - ST - ZIP	
TITLE	VP	<input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HARDING, JEFFREY J		6.2 NAME	
STREET ADDRESS	265 SOUTH FLORA WAY		6.3 STREET ADDRESS	
CITY - ST - ZIP	GOLDEN CO		6.4 CITY - ST - ZIP	

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an amendment with an address.

SIGNATURE: *Gregory O. Williams* Gregory O. Williams

2/27/96 212-403-3500

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034 (12/95)

854863

BUSINESS ADDRESS

1251 Avenue of the Americas
New York, New York 10020

February 14, 1996

ROTHSCHILD ASSET MANAGEMENT INC.

1996

Officers

RESIDENCE ADDRESS

Mark K. Tavel	President, Chief Investment Officer	110 Riverside Drive New York, NY 10024
Dorik Rozanski	Senior Managing Director	19 Rutgers Court Westfield, NJ 07090
Morris Ajzenman	Managing Director	22 Seward Drive Woodbury, NY 11797
T. Radey Johnson	Managing Director	627 Third Street Brooklyn, NY 11215
George M. Richvalsky	Managing Director	49 Hilltop Road Short Hills, NJ 07078
Joseph B. Schwartz	Managing Director	185 West End Avenue New York, NY 10023
Donald J. McLoughlin	Senior Vice President	11 Tri-Brook Drive South Salem, NY 10590
Gregory O. Williams	Senior Vice President/ Secretary/Treasurer	24 Crossridge Circle Marlboro, NJ 07746
Jeffrey J. Harding	Vice President	265 South Flora Way Golden, CO 80401
Frederick C. MacClure	Vice President	410 West 53rd Street New York, NY 10019
Vincent Simeone	Vice President	6 Wyman Court Coram, NY 11727
Mei Tong	Vice President	81-61 102nd Road Ozone Park, NY 11416

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ROTHSCHILD ASSET MANAGEMENT INC.

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Officers (Cont'd)

		<u>RESIDENCE ADDRESS</u>
Nicole Vitullo	Vice President	3302 Saw Mill Road Newtown Square, PA 19073
Steven D. Wasserman	Vice President	32 Chesapeake Road Manalapan, NJ 07726
Elizabeth A. Maloney	Assistant Vice President	45 Woodbine Avenue Larchmont, NY 10538
Rose Mulhall	Assistant Vice President	61-69 79th Street Middle Village, NY 11379

Directors

Morris Ajzenman	22 Seward Drive Woodbury, NY 11797
Cheryl G. Gordon	200 East 65th Street New York, NY 10021
T. Radey Johnson	627 Third Street Brooklyn, NY 11215
Dorik Rozanski	19 Rutgers Court Westfield, NJ 07090
Mark K. Tavel	110 Riverside Drive New York, NY 10024