

8525/2

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



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02/03/12--01015--001 **35.00

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

12 JAN 30 AM 11:39

FILED

n/c

2/3/12

Dc

AMERICAS

January 17, 2012

Amendment Section, Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

RE: Credit Lyonnais Securities (USA) Inc., # 852512

Dear Sir or Ma'am,

Please find enclosed evidence of two name changes with respect to Credit Lyonnais Securities (USA) Inc., document number 852512 ("CLS"). As discussed with your office last week, CLS recently became reinstated by the Division of Corporations to do business in the State of Florida after several years of being absent, during which time CLS was not operating in the State of Florida and inadvertently allowed its good standing to lapse. CLS continued to operate in the State of New York where it is incorporated and underwent two name changes in 2004 and 2010.

1. April 30, 2004 – Credit Lyonnais Securities (USA) Inc. changed its name to "Calyon Securities (USA) Inc." by amending its New York certificate of incorporation. Please see attached copy of amendment to certificate of incorporation, certified as such by the Secretary of State of the State of New York on January 13, 2012.

2. February 8, 2010 – Calyon Securities (USA) Inc. changed its name to "Credit Agricole Securities (USA) Inc." by again amending its New York certificate of incorporation. Please see attached copy of amendment to certificate of incorporation, certified by the Secretary of State of the State of New York on January 13, 2012.

These name changes were changes to the name only and there were no changes in ownership or control or tax identification number.

Credit Agricole Securities (USA) Inc. is currently operating and in good standing in the State of New York as evidenced by the attached long form certificate of good standing issued by the Secretary of State of the State of New York on January 11, 2012.



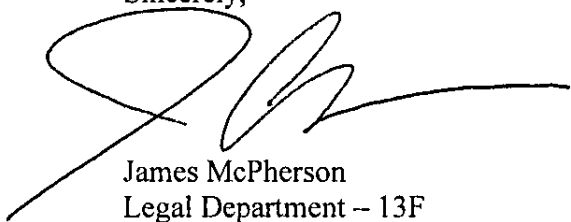
Please note that these certificates were provided by a corporate services company and that New York issues these documents in PDF format sent electronically to the recipient. As such, there is no "color" seal. The certificate of good standing can be verified with the State of New York if necessary by the number in the lower left hand corner of the document. Furthermore, because of the many corporate events that occurred since the corporation's first incorporation, the listed events cause the signature of the First Deputy to extend onto the second page. This is how the document arrived to us from the State of New York and is not due to any printer or margin malfunction.

Finally, please find enclosed our cover letter and application to amend our authorization to transact business in Florida along with our check for \$43.75 in order to update our record in your corporate registry to reflect our current name: Credit Agricole Securities (USA) Inc.

If you have any questions, please feel free to contact me by phone, mail, or electronic mail. My contact information is listed below.

Thank you for your time and consideration in processing our request.

Sincerely,



James McPherson
Legal Department -- 13F
1301 Avenue of the Americas
New York, New York 10019



AMERICAS

February 1, 2012

Darlene Connell
Amendment Section, Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

Dear Darlene,

Thank you very much for your call this morning to update us on the status of our amendment to reflect the new names of Credit Lyonnais Securities (USA) Inc. As discussed, please find enclosed:

- (1) Cover Letter and Application to update the name from Credit Lyonnais Securities (USA) Inc. to Calyon Securities (USA) Inc. which change was effective April 30, 2004, along with a check for \$35.00 (filing fee).
- (2) Cover Letter and Application to update the name from Calyon Securities (USA) Inc. to Credit Agricole Securities (USA) Inc. which name change was effective February 8, 2010. We understand that you will apply our previous check for \$43.75 (filing fee and certificate of status) to this application.

As for evidence of the 2 name changes, we understand that you still have available our evidence from the State of New York that we previously submitted and will apply that evidence to these cases.

Thank you once again for your phone call. Should you require any additional information or have any other questions, please do not hesitate to give me a call at 212-261-7758.

Sincerely,



James McPherson, Esq
Legal Department
New York Branch



COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Credit Lyonnais Securities (USA) Inc.
Name of Corporation

DOCUMENT NUMBER: 852512

The enclosed Amendment and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

James McPherson
Name of Contact Person

Credit Agricole Securities (USA) Inc.
Firm/Company

Legal Dept., 1301 Avenue of the Americas
Address

New York, New York 10019
City/State and Zip Code

james.mcpherson@ca-cib.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

James McPherson at (212) 261-7758
Name of Contact Person Area Code & Daytime Telephone Number

Enclosed is a check for the following amount:



\$35.00 Filing Fee



\$43.75 Filing Fee &
Certificate of Status



\$43.75 Filing Fee &
Certified Copy
(Additional copy is
enclosed)



\$52.50 Filing Fee,
Certificate of Status &
Certified Copy
(Additional copy is
enclosed)

Mailing Address:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

PROFIT CORPORATION
APPLICATION BY FOREIGN PROFIT CORPORATION TO FILE AMENDMENT TO
APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA
(Pursuant to s. 607.1504, F.S.)

SECTION I
(1-3 MUST BE COMPLETED)

852512

(Document number of corporation (if known))

1. Credit Lyonnais Securities (USA) Inc.
(Name of corporation as it appears on the records of the Department of State)

2. New York
(Incorporated under laws of)

3. 04/08/1982
(Date authorized to do business in Florida)

SECTION II
(4-7 COMPLETE ONLY THE APPLICABLE CHANGES)

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation? April 30, 2004

5. Calyon Securities (USA) Inc.
(Name of corporation after the amendment, adding suffix "corporation," "company," or "incorporated," or appropriate abbreviation, if not contained in new name of the corporation)

(If new name is unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

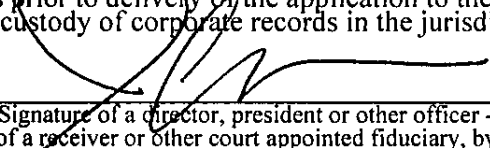
6. If the amendment changes the period of duration, indicate new period of duration.

(New duration)

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

(New jurisdiction)

8. Attached is a certificate or document of similar import, evidencing the amendment, authenticated not more than 90 days prior to delivery of the application to the Department of State, by the Secretary of State or other official having custody of corporate records in the jurisdiction under the laws of which it is incorporated.



(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

James McPherson
(Typed or printed name of person signing)

Authorized Person
(Title of person signing)

STATE OF NEW YORK

DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of
the Department of State, at the City of
Albany, on January 13, 2012.

A handwritten signature in black ink, appearing to read "Daniel E. Shapiro".

Daniel E. Shapiro
First Deputy Secretary of State

NCR - 26

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**CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF**

CREDIT LYONNAIS SECURITIES (USA) INC.

under Section 803 of the Business Corporation Law

CREDIT LYONNAIS SECURITIES (USA) INC., a corporation organized and existing under and by virtue of the Business Corporation Law of the State of New York (the "Corporation"), in accordance with Section 803 of the Business Corporation Law, DOES HEREBY CERTIFY:

1. The name of the corporation is Credit Lyonnais Securities (USA) Inc. The Corporation was formed under the original name of Credit Lyonnais Corporation.
2. The Certificate of Incorporation of the Corporation was filed by the Department of State on January 30, 1968.
3. Article FIRST of the Certificate of Incorporation relating to the name of the Corporation is hereby amended so that Article FIRST thereof as amended in its entirety shall be and read as follows:

"FIRST: The name of the Corporation is CALYON SECURITIES (USA) INC."
4. The amendment to the Certificate of Incorporation set forth in this Certificate of Amendment of Certificate of Incorporation was authorized by the Board of Directors followed by the Sole Shareholder of the Corporation in accordance with Section 803 of the Business Corporation Law.

IN WITNESS WHEREOF, the Corporation has caused this Certificate to be executed by Francois Pages, its President, this 26th day of April, 2004.

CREDIT LYONNAIS SECURITIES (USA) INC.


Name: Francois Pages
Title: President

N. Y. S. DEPARTMENT OF STATE
DIVISION OF CORPORATIONS AND STATE RECORDS

ALBANY, NY 12231-0001

FILING RECEIPT

ENTITY NAME: CALYON SECURITIES (USA) INC.

DOCUMENT TYPE: RESERVATION FOR CHANGE OF NAME

SERVICE COMPANY: NATIONAL CORPORATE RESEARCH LTD.

SERVICE CODE: 26

APPLICANT NAME : CREDIT LYONNAIS SECURIES (USA) INC.

FILED: 04/15/2004 DURATION: 06/15/2004 CASH#: 040415000331 FILM #: 040415000327

ADDRESS FOR PROCESS

REGISTERED AGENT

** SUBMIT RECEIPT WHEN FILING CERTIFICATE **

FILER	FEES	45.00	PAYMENTS	45.00
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CREDIT LYONNAIS SECURITIES USA	FILING	20.00	CASH	0.00
C/O NCR, LTD.	TAX	0.00	CHECK	0.00
41 STATE STREET, SUITE 600	CERT	0.00	CHARGE	0.00
ALBANY, NY 12207	COPIES	0.00	DRAWDOWN	45.00
	HANDLING	25.00	BILLED	0.00
			REFUND	0.00

DOS-1025 (11/89)

NCR - 26

F 0404300001 498

CERTIFICATE OF AMENDMENT
OF THE
CERTIFICATE OF INCORPORATION
OF
CREDIT LYONNAIS SECURITIES (USA) INC.
UNDER SECTION 805 OF THE
BUSINESS CORPORATION LAW

FILED
2004 APR 30 AM 11:50

STATE OF NEW YORK
DEPARTMENT OF STATE
FILED APR 30 2004

RECEIVED
2004 APR 30 AM 11:28

TAXS
NY

Dechart LLP
30 Rockefeller Plaza
New York, New York 10112

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