

2011 FOR PROFIT CORPORATION REINSTATEMENT

DOCUMENT# 852512

FILED
Oct 20, 2011
Secretary of State

Entity Name: CREDIT LYONNAIS SECURITIES (USA) INC.

Current Principal Place of Business:

1301 AVENUE OF THE AMERICAS
37TH FLOOR
NEW YORK, NY 10019

New Principal Place of Business:

1301 AVENUE OF THE AMERICAS
15TH FLOOR
NEW YORK, NY 10019

Current Mailing Address:

1301 AVENUE OF THE AMERICAS
37TH FLOOR
NEW YORK, NY 10019

New Mailing Address:

1301 AVENUE OF THE AMERICAS
15TH FLOOR
NEW YORK, NY 10019

FEI Number: 13-2602298

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

CORPORATION COMPANY OF MIAMI
201 SOUTH BISCAYNE BOULEVARD
1500
MIAMI, FL 33131 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: CAVELL ANDERSON, ASSISTANT SECRETARY

10/20/2011

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CEO
Name: JEAN-FRANCOIS, DEROCHÉ
Address: 1301 AVENUE OF THE AMERICAS
City-St-Zip: NEW YORK, NY 10019

Title: CFO
Name: WILLIAM, HOLUB
Address: 1301 AVENUE OF THE AMERICAS
City-St-Zip: NEW YORK, NY 10019

Title: SEC
Name: HOWARD, GEORGE
Address: 1301 AVENUE OF THE AMERICAS
City-St-Zip: NEW YORK, NY 10019

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: GEORGE HOWARD

SEC

10/20/2011

Electronic Signature of Signing Officer or Director

Date