

851814

ARTICLES OF MERGER
Merger Sheet

MERGING:

700004512887--6

REFLECTONE TRAINING SYSTEMS, INC., a Delaware corporation 851814

INTO

CAE USA INC., a Florida entity, H61988

File date: July 27, 2001, effective July 30, 2001

Corporate Specialist: Annette Ramsey

Account number: FCA000000017

Amount charged: 78.75