2005 FOR PROFIT CORPORATION **ANNUAL REPORT**

FILED May 02, 2005 8:00 am Secretary of State

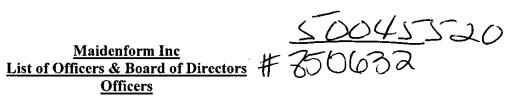
1. Entity Nam	MENT # 850632 FORM, INC.		-			05-02-200	5 90520 0	29 ***15	0.00
Principal Plac	e of Business	Mailing Address							
154 AVE E		154 AVE E					50	04552	20
BLDG 3C	1 07000		BLDG 3C					0100.	• U
BAYONNE, N	1 07002	BAYONNE, NJ 07002			1 187101 18701				
2. Principal Place of Business		3. Mailing Address							
Suite, Apt. #, etc.		Suite, Apt. #, etc.			01052005	Chg-P	CR2E0	34 (10/03)	
City & State		City & State	City & State		4. FEI Numbe 66-020				plied For t Applicable
Zip	Country	Zip	Count	ry	5. Certificate	of Status Desired		\$8.75 Add Fee Required	
	6. Name and Address of Current	Registered Agent			7. Name and	Address of New	Registered /	lgent	
CORROR	ATION CERVICE COMPANY			Name					
CORPORATION SERVICE COMPANY 1201 HAYS STREET TALLAHASSEE, FL 32301-2525				Street Address (P.O. Box Number is Not Acceptable)					
	,								
				City			FL	Zip Code	e
	named entity submits this statement fi ions of registered agent. Signature, typed or proted name of registered agen			ed office or regis:		h, in the State of I	Florida. I am i	amiliar with,	and accept
	E NOW!!! FEE IS \$150.00 ay 1, 2005 Fee will be \$550	9. Election Campa Trust Fund Con		· —, •	5.00 May Be dded to Fees				
10.	OFFICERS AND	DIRECTORS	11.		ADDITIONS/	CHANGES TO OF	FICERS AND	DIRECTORS	3 IN 11
TITLE	S	☐ Delete	TITLE					Change	Addition
NAME STREET ADDRESS	MASKET, STEVEN N 154 AVE E		NAME	ET ADDRESS					
CITY-ST-ZIP	BAYONNE, NJ 07002			ST-ZIP					
IIILE	VPF	☐ Delete	TITLE					Change	Addition
NAME	NELSON, STEVE		NAME						
STREET ADDRESS	154 AVE E			ET ADORESS					
CITY-ST-ZIP	BAYONNE, NJ 07002			ST-ZIP					
TITLE NAME	D WILLIAMS, JIM	Delete	TITLE	1				Change	Addition
STREET ADDRESS	597 5TH AVE 5TH FLOOR			ET ADDRESS					
CITY-ST-ZIP	NEW YORK, NY 10017			ST-ZIP					
TITLE		☐ Delete	TITLE					☐ Change	Addition
NAME			NAME						
STREET ADDRESS CITY-ST-ZIP				ET ADDRESS ST-ZIP					
TITLE		☐ Delete	TITLE		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Change	☐ Addition
NAME		_ Delete	NAME						
STREET ADDRESS				ET ADDRESS					
City-St-ZIP			CtTY-	ST-ZIP					
TITLE		☐ Delete	THE					☐ Change	Addition
NAME STREET ADDRESS			NAME STREE	T ADDRESS					
CITY-ST-ZIP				ST-ZIP					

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: SIGNATURE AND TYPEO OR PHINTED NAME OF SIGNING OFFICER OR DIRECTO

Daytime Prione #

ATTACHMENT



<u>Name</u>	Title of the Officer	Address	Date Entering Office
Tom Ward	CEO	154 Avenue E Bayonne, NJ 07002	08/06/2001
Dorvin Lively	CFO	154 Avenue E Bayonne, NJ 07002	11/08/2004
Maurice Reznik	President	154 Avenue E Bayonne, NJ 7002	5/11/2004
Steve Nelson	Senior Vice President, Finance	154 Avenue E Bayonne, NJ 07002	05/01/1998
Steven Masket	Secretary	154 Avenue E Bayonne, NJ 07002	01/08/1998

Board of Directors

<u>Name</u>	Address	Date Entering Office		
David Kaplan	Ares Management, LLC 1999 Avenue of the Stars Suite 1900	05/11/2004		
Bennet Rosenthal	Los Angeles, CA 90067 Ares Management, LLC 1999 Avenue of the Stars Suite 1900	05/11/2004		
Adam Stein	Los Angeles, CA 90067 Ares Management, LLC 1999 Avenue of the Stars Suite 1900	05/11/2004		
Norman Alexrod	Los Angeles, CA 90067 Linens 'n Things 6 Brighton Road Clifton, NJ 07015	9/1/2004		
Scott Graves	Oaktree Capital Management LLC 333 South Grand Avenue 28 th Fl Los Angeles, CA 90071	04/29/2002		
Tom Ward	154 Avenue E Bayonne, NJ 07002	08/06/2001		