


FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Mar 16, 1999 8:00 am
Secretary of State

03-16-1999 90074 011 ***150.00

PROFIT CORPORATION ANNUAL REPORT 1999				FLORIDA DEPARTMENT OF STATE Katherine Harris Secretary of State DIVISION OF CORPORATIONS	
DOCUMENT # 850079					
1. Corporation Name MORGAN GUARANTY TRUST COMPANY OF NEW YORK					
Principal Place of Business 60 WALL STREET 38TH FLOOR NEW YORK NY 10260-0060 US			Mailing Address 60 WALL STREET 38TH FLOOR NEW YORK NY 10260-0060 US		
2. Principal Place of Business 21		2a. Mailing Address 26		3. Date Incorporated or Qualified 08/17/1981	
Suite, Apt. #, etc. 22		Suite, Apt. #, etc. 27		4. FEI Number 13-5123346	
City & State 23		City & State 28		5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required	
Zip 24		Country 25		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> \$5.00 May Be Added to Fees	
Zip 29		Country 30		8. This corporation owes the current year Intangible Personal Property Tax. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
9. Name and Address of Current Registered Agent CT CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324			10. Name and Address of New Registered Agent		
			81 Name		
			82 Street Address (P.O. Box Number is Not Acceptable)		
			83		
			84 City FL 85 Zip Code		
11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.					
SIGNATURE Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) DATE					
12. OFFICERS AND DIRECTORS					
TITLE	AS	<input type="checkbox"/> DELETE			
NAME	BERRY, JAMES C				
STREET ADDRESS	60 WALL ST				
CITY-ST-ZIP	NEW YORK NY 60				
TITLE	CPD	<input type="checkbox"/> DELETE			
NAME	WARNER, DOUGLAS A III				
STREET ADDRESS	60 WALL STREET				
CITY-ST-ZIP	NEW YORK NY 10260-0060				
TITLE	VCD	<input type="checkbox"/> DELETE			
NAME	GUBERT, WALTER A				
STREET ADDRESS	60 WALL STREET				
CITY-ST-ZIP	NEW YORK NY 10260-0060				
TITLE	VCD	<input type="checkbox"/> DELETE			
NAME	PATTERSON, MICHAEL E				
STREET ADDRESS	60 WALL STREET				
CITY-ST-ZIP	NEW YORK NY 10260-0060				
TITLE	VCD	<input type="checkbox"/> DELETE			
NAME	MENDOZA, ROBERTO G				
STREET ADDRESS	60 WALL STREET				
CITY-ST-ZIP	NEW YORK NY 10260-0060				
TITLE	T	<input type="checkbox"/> DELETE			
NAME	COREY, MICHAEL R				
STREET ADDRESS	60 WALL STREET				
CITY-ST-ZIP	NEW YORK NY 10260-0060				
13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12					
1.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition			
1.2 NAME					
1.3 STREET ADDRESS					
1.4 CITY-ST-ZIP					
2.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition			
2.2 NAME					
2.3 STREET ADDRESS					
2.4 CITY-ST-ZIP					
3.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition			
3.2 NAME					
3.3 STREET ADDRESS					
3.4 CITY-ST-ZIP					
4.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition			
4.2 NAME					
4.3 STREET ADDRESS					
4.4 CITY-ST-ZIP					
5.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition			
5.2 NAME					
5.3 STREET ADDRESS					
5.4 CITY-ST-ZIP					
6.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition			
6.2 NAME					
6.3 STREET ADDRESS					
6.4 CITY-ST-ZIP					



DO NOT WRITE IN THIS SPACE

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: James C. P. Berry James C. P. Berry, Assistant Secretary, 1/26/99, (212) 648-3380
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (1/98)

232927-90074-11
850079

MORGAN GUARANTY TRUST COMPANY
of New York
BOARD OF DIRECTORS

DIRECTOR

BUSINESS ADDRESS

Paul A. Allaire
Chairman and Chief
Executive Officer

Xerox Corporation
P.O. Box 1600
800 Long Ridge Road
Stamford, CT 06904

Riley P. Bechtel
Chairman and Chief
Executive Officer

Bechtel Group, Inc.
P.O. Box 193965
San Francisco, CA 94119-3965

Lawrence A. Bossidy
Chairman and Chief
Executive Officer

AlliedSignal Inc.
P.O. Box 3000
Morristown, NJ 07962-2245

Martin Feldstein
President and Chief
Executive Officer

National Bureau of Economic
Research, Inc.
1050 Massachusetts Avenue
Cambridge, MA 02138-5398

Ellen V. Futter
President

American Museum of Natural History
Central Park West at 79th Street
New York, NY 10024

Hanna H. Gray
President Emeritus
and Harry Pratt Judson
Distinguished Service
Professor of History

The University of Chicago
Department of History
1126 East 59th Street
Chicago, IL 60637

Walter A. Gubert
Vice Chairman of
the Board

J.P. Morgan & Co. Incorporated
60 Wall Street
New York, NY 10260-0060

James R. Houghton
Retired Chairman of
the Board of Corning
Incorporated

80 E. Market Street
2nd Floor
Corning, NY 14830

23242 1-900 74-11
850079

DIRECTOR

BUSINESS ADDRESS

James L. Ketelsen
Retired Chairman
and Chief
Executive Officer

Tenneco Inc., c/o El Paso Energy
P.O. Box 2511
Houston, TX 77252-2511

John A. Krol
Chairman of the Board

E.I. du Pont de Nemours and Company
1007 Market Street
Wilmington, DE 19898

Roberto G. Mendoza
Vice Chairman of
the Board

J.P. Morgan & Co. Incorporated
60 Wall Street
New York, NY 10260-0060

Michael E. Patterson
Vice Chairman of
the Board

J.P. Morgan & Co. Incorporated
60 Wall Street
New York, NY 10260-0060

Lee R. Raymond
Chairman of the Board
and Chief Executive
Officer

Exxon Corporation
5959 Las Colinas Boulevard
Irving, TX 75039-2298

Richard D. Simmons
Retired: Former President
of the Washington Post
Company and the
International Herald Tribune

105 North Washington Street
Suite 202
Alexandria, VA 22314

Kurt F. Viermetz
Retired Vice Chairman

J.P. Morgan & Co. Incorporated
15 Broad Street
New York, NY 10260-0060

Douglas A. Warner III
Chairman of the Board
and President

J.P. Morgan & Co. Incorporated
60 Wall Street
New York, NY 10260-0060

Douglas C. Yearley
Chairman and Chief
Executive Officer

Phelps Dodge Corporation
2600 N. Central Avenue
Phoenix, AZ 85004-3014