

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Morham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 847716 (8)
1. Corporation Name
HELLER FINANCIAL, INC.



Principal Place of Business
500 W. MONROE ST
ATTN: TAX ACCOUNTANT
CHICAGO IL 60661

Mailing Address
500 W. MONROE ST
ATTN: TAX ACCOUNTANT
CHICAGO IL 60661

3. Date Incorporated or Qualified 12/16/1980
3a. Date of Last Report 05/01/1995
4. FEI Number 36-1208070
5. Certificate of Status Desired ☐ \$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution ☐ \$5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes ☐ Yes ☐ No

2. Principal Place of Business
21 Suite, Apt. #, etc.
22 City & State
23 Zip
24 Country
25

2a. Mailing Address
26 Suite, Apt. #, etc.
27 City & State
28 Zip
29 Country
30

9. Name and Address of Current Registered Agent
CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ DATE _____
Signature typed or printed name of registered agent and the corporation (NOTE: Registered Agent Signature required when submitting)

12. OFFICERS AND DIRECTORS
TITLE V
NAME KRAMER, THOMAS
STREET ADDRESS 500 W. MONROE ST
CITY-ST-ZIP CHICAGO IL
TITLE DV
NAME ALMEIDA, RICHARD J.
STREET ADDRESS 500 W. MONROE ST
CITY-ST-ZIP CHICAGO IL
TITLE CD
NAME BLUM, MICHAEL S.
STREET ADDRESS 500 W. MONROE ST
CITY-ST-ZIP CHICAGO IL
TITLE V
NAME LIBKIN, BARRY
STREET ADDRESS 500 W. MONROE ST
CITY-ST-ZIP CHICAGO IL
TITLE S
NAME CURRIE, JAMES B
STREET ADDRESS 500 W. MONROE ST
CITY-ST-ZIP CHICAGO IL
TITLE T
NAME GUY, JOHN
STREET ADDRESS 500 W. MONROE ST
CITY-ST-ZIP CHICAGO IL

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
1.1 TITLE
1.2 NAME
1.3 STREET ADDRESS
1.4 CITY-ST-ZIP
2.1 TITLE
2.2 NAME
2.3 STREET ADDRESS
2.4 CITY-ST-ZIP
3.1 TITLE
3.2 NAME
3.3 STREET ADDRESS
3.4 CITY-ST-ZIP
4.1 TITLE
4.2 NAME
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP
5.1 TITLE
5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP
6.1 TITLE
6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplement annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the registered agent or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: _____
Barry Libkin
Barry Libkin

A.V.P. & Asst. Secretary

4-19-96

Date Daytime Phone #

CR2E034 (12/95)

OFFICERS AND DIRECTORS OF HELLER FINANCIAL, INC.

Officers

Corporate Staff

Richard J. Almeida
Mitchell F. Vernick
Vacant

Chairman & Chief Executive Officer
Vice Chairman
President

500 West Monroe Street, Chicago, Illinois 60661
500 West Monroe Street, Chicago, Illinois 60661

Corporate Communications

John L. Brooklier

Vice President

500 West Monroe Street, Chicago, Illinois 60661

Legal Services Division

Debra H. Snider
Robert S. Kirby

General Counsel, Executive VP & Secretary
Deputy General Counsel & Assistant Secretary

500 West Monroe Street, Chicago, Illinois 60661
500 West Monroe Street, Chicago, Illinois 60661

Finance & Accounting

Vacant
Lawrence G. Hund
Anthony O.B. Beime
Deborah A. Samz
Barry Libkin
Thomas Kramer

Executive Vice President & Chief Financial Officer
Senior Vice President & Controller
Senior Vice President & Treasurer
Senior VP, Director of Taxes & Assistant Secretary
Assistant Vice President & Assistant Secretary
Vice President & Assistant Secretary

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OFFICERS & DIRECTORS OF HELLER FINANCIAL, INC.

Directors

Richard J. Almeida	500 West Monroe Street,	Chicago, Illinois	60661
Hidchiko Ide	500 West Monroe Street,	Chicago, Illinois	60661
Minoru Itosaka	500 West Monroe Street,	Chicago, Illinois	60661
Mark Kessel	500 West Monroe Street,	Chicago, Illinois	60661
Tomonori Kobayashi	500 West Monroe Street,	Chicago, Illinois	60661
Michael J. Litwin	500 West Monroe Street,	Chicago, Illinois	60661
Dennis P. Lockhart	500 West Monroe Street,	Chicago, Illinois	60661
Hajime Maeda	500 West Monroe Street,	Chicago, Illinois	60661
Lauralee E. Martin	500 West Monroe Street,	Chicago, Illinois	60661
Kenji Miyamoto	500 West Monroe Street,	Chicago, Illinois	60661
Osamu Ogura	500 West Monroe Street,	Chicago, Illinois	60661
Masahiro Sawada	500 West Monroe Street,	Chicago, Illinois	60661
Atsushi Takano	500 West Monroe Street,	Chicago, Illinois	60661
Mitchell F. Vernick	500 West Monroe Street,	Chicago, Illinois	60661
Kenji Watanabe	500 West Monroe Street,	Chicago, Illinois	60661

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