

847140

**Bankers
Reserve
Life**
Insurance
Company

An Affiliate of
Atlantic Financial Company

4300 West Brown Deer Road, Suite 325
Milwaukee, WI 53223
414.371.0603 • 800.236.8983
Fax 414.371.0607

May 6, 1997

Florida Department of State
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

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-05/16/97--01024--001
*****35.00 *****35.00

To whom it may concern:

Enclosed please find the application concerning the change of name for Bankers Reserve Life Insurance Company, along with a check for the filing fee.

Should you have any questions, please do not hesitate to contact our office at 414-371-0603.

Sincerely,


Jennifer Pitman

97 MAY 16 PM 1:03
RECEIVED
SECRETARY OF STATE
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

mc

MAY 21 1997

SECRET
CINCPAC
97 MAR 16 PM 1:03

Vice President
Title



State of Wisconsin

Office of the Commissioner of Insurance

Certificate of Valuation and Compliance

This is to certify that Bankers Reserve Life Insurance Company of Wisconsin, of Milwaukee, Wisconsin, is duly authorized to transact the business of life and disability insurance in the state of Wisconsin.

The policy obligations reflected below represent, as of December 31, 1996, the outstanding and paid-for net values caused to be valued by my office by the said company's certified actuary, in accordance with s. 623.06, Wis. Stat.:

Life Insurance	\$	254,224
Annuities		20,935,026
Supplementary Contracts With Life Contingencies		749,390
Miscellaneous Reserves		<u>5,304</u>
Total Net Reserves	\$	<u>21,943,944</u>

Dated at Madison, Wisconsin, this 21st day of February, 1997.

A handwritten signature in cursive script, reading "Josephine W. Musser".

Josephine W. Musser
Commissioner of Insurance