

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED  
May 05 1998 8:00am  
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 846868 (8)  
1. Corporation Name  
BTM FINANCIAL & LEASING CORPORATION B-4



Principal Place of Business 125 SUMMER ST (021101625) P.O. BOX 2332 BOSTON MA 02107 US	Mailing Address 125 SUMMER ST (021101625) P.O. BOX 2332 BOSTON MA 02107 US
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip 24 Country	2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip 29 Country	3. Date Incorporated or Qualified 09/03/1980 4. FEI Number 04-2586399 5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required 6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> \$5.00 May Be Added to Fees 8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
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9. Name and Address of Current Registered Agent CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324	10. Name and Address of New Registered Agent 81 Name 82 Street Address (P.O. Box Number is Not Acceptable) 83 84 City 85 Zip Code FL
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11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE \_\_\_\_\_ (NOTE: Registered Agent signature required when reinstating) DATE \_\_\_\_\_

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	VP NAME SPOKOWSKI, PHILIP A. STREET ADDRESS 125 SUMMER ST. CITY-ST-ZIP BOSTON MA 02110	1.1 TITLE 1.2 NAME 1.3 STREET ADDRESS 1.4 CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE	SVP NAME CAROLAN, RICHARD E. STREET ADDRESS 125 SUMMER ST. CITY-ST-ZIP BOSTON MA 02110	2.1 TITLE 2.2 NAME 2.3 STREET ADDRESS 2.4 CITY-ST-ZIP	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE	DCP NAME URSINO, JOHN STREET ADDRESS 125 SUMMER ST. CITY-ST-ZIP BOSTON MA	3.1 TITLE 3.2 NAME 3.3 STREET ADDRESS 3.4 CITY-ST-ZIP	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE	VP NAME PLUGIS, ERIC STREET ADDRESS 125 SUMMER ST. CITY-ST-ZIP BOSTON MA	4.1 TITLE 4.2 NAME 4.3 STREET ADDRESS 4.4 CITY-ST-ZIP	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE	SVP NAME STERNSTEIN, PHILIP S. STREET ADDRESS 125 SUMMER ST. CITY-ST-ZIP BOSTON MA 02110	5.1 TITLE 5.2 NAME 5.3 STREET ADDRESS 5.4 CITY-ST-ZIP	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE	VP NAME HORTON, CHARLES E. STREET ADDRESS 125 SUMMER ST. CITY-ST-ZIP BOSTON MA 02110	6.1 TITLE 6.2 NAME 6.3 STREET ADDRESS 6.4 CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (10/97)

OFFICERS AND DIRECTORS:

NAME

OFFICE

ADDRESS

DIRECTORS

Tetsuo Shimura	Chairman	425 East 58th Street New York, NY 10022
Leo R. Chausse	Director	5 Standish Circle Canton, MA 02021
Akira Tomioka	Director	2 Louisburg Square #1 Boston, MA 02108
James F. Winschel, Jr.	Director	11 Cudworth Lane Sudbury, MA 01776

<u>NAME</u>	<u>OFFICE</u>	<u>ADDRESS</u>
<u>OFFICERS</u>		
Tetsuo Shimura	Chairman of the Board of Directors	425 East 58th Street New York, NY 10022
Leo R. Chausse	President and Chief Executive Officer	5 Standish Circle Canton, MA 02021
Akira Tomioka*	Senior Executive Vice President	2 Louisburg Square #1 Boston, MA 02108
James F. Winschel, Jr.*	Executive Vice President	11 Cudworth Lane Sudbury, MA 01776
David A. Meehan*	Executive Vice President	95 Orchard Street Belmont, MA 02178
Kathleen R. Maloney	Senior Vice President, General Counsel, Secretary and Clerk	50 Freedom Hollow #403 Salem, MA 01970
Joseph W. O'Brien*	Senior Vice President	220 Manomet Avenue P.O. Box 1391 Manomet, MA 02345
Rory Laughna*	Senior Vice President	3 Noannet Circle Westwood, MA 02090
Patricia Donoghue*	Vice President	79 Channing Road Watertown, MA 02172
Paul Goss*	Vice President	18 Sea Fox Lane Gloucester, MA 01930
Kathleen Hall*	Vice President	13 Wakeland Road Dover, MA 02030
Mark A. Helman	Vice President, Assistant Secretary and Assistant Clerk	27 Edgewood Road Wayland, MA 01778
Charles E. Horton, Jr.*	Vice President	3 Scotland Heights N. Reading, MA 01864

<u>NAME</u>	<u>OFFICE</u>	<u>ADDRESS</u>
John McCarthy*	Vice President	15 Hillcrest Road Medfield, MA 02052
Donna Meyer*	Vice President	42 Longfellow Road Needham, MA 02194
Paul Nolan*	Vice President and Controller	27 Ridgewood Lane Melrose, MA 02176
Eric Plugis	Vice President and Treasurer	4 Benjamin Kidder Lane Bedford, MA 01730
Philip A. Spokowski*	Vice President	31 Barnstable Road Wellesley Hills, MA 02181

- \* These officers (who are currently officers of BTM Capital Corporation) are appointed officers of the above-named BTM Trust subsidiary for the limited purpose of negotiating, signing and delivering all documents and taking actions in connection with the revised Origination, Servicing and Remarketing Agreement between BTM Capital Corporation and the above-named BTM Trust subsidiary dated as of August 1, 1995.