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Apr 02 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 846127 (9)

1. Corporation Name
PNC MORTGAGE SECURITIES CORP.

Principal Place of Business 75 N FAIRWAY DRIVE 140 N FAIRWAY DR VERNON HILLS IL 60061 US	Mailing Address 75 N FAIRWAY DRIVE C/O JOHN W LAUBER VERNON HILLS IL 60061 US
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip 24 Country		2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip 29 Country		3. Date Incorporated or Qualified 06/13/1980	
4. FEI Number 94-2528990		5. Certificate of Status Desired <input checked="" type="checkbox"/> \$8.75 Additional Fee Required		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> \$5.00 May Be Added to Fees	
8. This corporation owes or has paid the current year intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					

9. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name	85 Zip Code
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	FL

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	VP	1.1 TITLE	
NAME	LAUBER, JOHN W	1.2 NAME	
STREET ADDRESS	75 N FAIRWAY DR	1.3 STREET ADDRESS	
CITY-ST-ZIP	VERNON HILLS IL	1.4 CITY-ST-ZIP	
TITLE	S	2.1 TITLE	
NAME	LEHMANN, THOMAS J	2.2 NAME	
STREET ADDRESS	75 N FAIRWAY DR	2.3 STREET ADDRESS	
CITY-ST-ZIP	VERNON HILLS IL	2.4 CITY-ST-ZIP	
TITLE	TD	3.1 TITLE	
NAME	BURR, DOUGLAS H	3.2 NAME	
STREET ADDRESS	75 N FAIRWAY DR	3.3 STREET ADDRESS	
CITY-ST-ZIP	VERNON HILLS IL	3.4 CITY-ST-ZIP	
TITLE	PD	4.1 TITLE	
NAME	NAQUI, SAIYID	4.2 NAME	
STREET ADDRESS	75 N FAIRWAY DRIVE	4.3 STREET ADDRESS	
CITY-ST-ZIP	VERNON HILLS IL	4.4 CITY-ST-ZIP	
TITLE	D	5.1 TITLE	
NAME	LOVETT, RICHARD J	5.2 NAME	
STREET ADDRESS	75 N FAIRWAY DR	5.3 STREET ADDRESS	
CITY-ST-ZIP	VERNON HILLS IL	5.4 CITY-ST-ZIP	
TITLE	D	6.1 TITLE	
NAME	ROHR, JAMES	6.2 NAME	
STREET ADDRESS	249 FIFTH AVE ONE PNC PLAZA	6.3 STREET ADDRESS	
CITY-ST-ZIP	PITTSBURGH PA	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

John W. Lauber 2-24-98 847-549-2301

CR2E034 (10/97)