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FILED
Apr 02 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 846127 (9)
 1. Corporation Name
PNC MORTGAGE SECURITIES CORP.



Principal Place of Business 75 N FAIRWAY DRIVE 140 N FAIRWAY DR VERNON HILLS IL 60061 US	Mailing Address 75 N FAIRWAY DRIVE C/O JOHN W LAUBER VERNON HILLS IL 60061 US
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 06/13/1980	
21		26		4. FEI Number 94-2528990	Applied For Not Applicable
22. Suite, Apt. #, etc.		27. Suite, Apt. #, etc.		5. Certificate of Status Desired <input checked="" type="checkbox"/> \$8.75 Additional Fee Required	
23. City & State		28. City & State		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> \$5.00 May Be Added to Fees	
24. Zip	25. Country	29. Zip	30. Country	8. This corporation owes or has paid the current year intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent
**C T CORPORATION SYSTEM
 1200 S. PINE ISLAND ROAD
 PLANTATION FL 33324**

10. Name and Address of New Registered Agent

81 Name	
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	FL
85 Zip Code	

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	VP	<input type="checkbox"/> DELETE
NAME	LAUBER, JOHN W	
STREET ADDRESS	75 N FAIRWAY DR	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	S	<input type="checkbox"/> DELETE
NAME	LEHMANN, THOMAS J	
STREET ADDRESS	75 N FAIRWAY DR	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	TD	<input type="checkbox"/> DELETE
NAME	BURR, DOUGLAS H	
STREET ADDRESS	75 N FAIRWAY DR	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	PD	<input type="checkbox"/> DELETE
NAME	NAQUI, SAIYID	
STREET ADDRESS	75 N FAIRWAY DRIVE	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	D	<input type="checkbox"/> DELETE
NAME	LOVETT, RICHARD J	
STREET ADDRESS	75 N FAIRWAY DR	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	D	<input type="checkbox"/> DELETE
NAME	ROHR, JAMES	
STREET ADDRESS	249 FIFTH AVE ONE PNC PLAZA	
CITY-ST-ZIP	PITTSBURGH PA	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY-ST-ZIP	
2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	
2.3 STREET ADDRESS	
2.4 CITY-ST-ZIP	
3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY-ST-ZIP	
4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY-ST-ZIP	
5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY-ST-ZIP	
6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *John W. Lauber* John W. Lauber 2-24-98 847-549-2301

CR2E034 (10/97)