

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED

Feb 12 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
---	---	--

DOCUMENT # 838957 (9)
1. Corporation Name
CIBC OPPENHEIMER CORP.



Principal Place of Business OPPENHEIMER TOWER, 200 LIBERTY ST. WORLD FINANCIAL CENTER NEW YORK NY 10281	Mailing Address OPPENHEIMER TOWER, 200 LIBERTY ST. WORLD FINANCIAL CENTER NEW YORK NY 10281
--	--

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 21 Suite, Apt #, etc. 22 City & State 23 Zip 24 Country		2a. Mailing Address 26 Suite, Apt #, etc. 27 City & State 28 Zip 29 Country		3. Date Incorporated or Qualified 08/16/1977	
21		26		4. FEI Number 13-2798343	
22		27		5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required	
23		28		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> \$5.00 May Be Added to Fees	
24		29		8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent THE PRENTICE-HALL CORPORATION SYSTEM INC. 1201 HAYS STREET TALLAHASSEE FL 32301		10. Name and Address of New Registered Agent 81 Name 82 Street Address (P.O. Box Number is Not Acceptable) 83 84 City FL 85 Zip Code	
--	--	--	--

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and the applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	CD	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	ROBERT, STEPHEN	1.2 NAME	
STREET ADDRESS	% OPPENHEIMER TOWER	1.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10281	1.4 CITY-ST-ZIP	
TITLE	PD	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	GANTCHER, NATHAN	2.2 NAME	
STREET ADDRESS	% OPPENHEIMER TOWER	2.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10281	2.4 CITY-ST-ZIP	
TITLE	S	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	KLEINBERG, ROBERT I.	3.2 NAME	
STREET ADDRESS	% OPPENHEIMER TOWER	3.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10281	3.4 CITY-ST-ZIP	
TITLE	EVP	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	FERNANDEZ, ANTONIO	4.2 NAME	
STREET ADDRESS	% OPPENHEIMER TOWER	4.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10281	4.4 CITY-ST-ZIP	
TITLE	AS	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	KRAMER, JOYCE L	5.2 NAME	
STREET ADDRESS	% OPPENHEIMER TOWER	5.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10281	5.4 CITY-ST-ZIP	
TITLE	AS	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BLUM, ROBERT L	6.2 NAME	
STREET ADDRESS	% OPPENHEIMER TOWER	6.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10281	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the executor or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

Robert I. Kleinberg Secretary 2/3/98

CR2E034 (10/97)

Data Sheet Report

January 22, 1998

CIBC Oppenheimer Corp. as of January 22, 1998

Status: Active
Incorporation: Delaware

Federal ID #: 13-2798343

DIRECTORS

Michael C. Capatides
Roger W. Einiger
Thomas Gallagher
Nathan Gantcher
Stephen Robert
Michael S. Rulle
Jeffrey L. Seltzer

Title
Director
Director
Director
Director
Director
Director
Director

OFFICERS

Michael S. Rulle

Jeffrey L. Seltzer
Roger W. Einiger
Thomas Gallagher
Nathan Gantcher
Stephen Robert
Dennis E. Feeney
Melvin S. Herman
Robert I. Kleinberg

Title
President
Chief Executive Officer
Deputy Chairman
Vice Chairman
Vice Chairman
Vice Chairman
Vice Chairman
Chief Financial Officer
Treasurer
General Counsel
Secretary
Assistant Corporate Secretary
Assistant Corporate Secretary
Chief Compliance Officer
Chief Operations Officer

Joyce L. Kramer
Robert A. Blum
Keith Ignace
Michael E. Weiss

Address for all directors and officers:
CIBC Oppenheimer Tower, World Financial
Center, New York, NY 10281