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PROFIT CORPORATION ANNUAL REPORT
1996

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 838888 (6)

1. Corporation Name

SEARIVER MARITIME FINANCIAL HOLDINGS, INC.

Principal Place of Business
800 BELL ST., ROOM 493
P.O. BOX 392
HOUSTON TX 77002

Mailing Address
800 BELL ST., RM 323
P. O. BOX 392
HOUSTON TX 77001
US

2. Principal Place of Business
21
Suite, Apt. #, etc.
22
City & State
23
Zip 24 Country 25

2a. Mailing Address
26
Suite, Apt. #, etc.
27
City & State
28
Zip 29 Country 30

3. Date Incorporated or Qualified: 08/04/1977
3a. Date of Last Report: 04/14/1995
4. FEI Number: 74-1754092 — [ ] Applied For [ ] Not Applicable
5. Certificate of Status Desired [ ] — $8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution [ ] — $5.00 May Be Added to Fees
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes [ ] Yes [ ] No

9. **Name and Address of Current Registered Agent**

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. **Name and Address of New Registered Agent**
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE
Signature, typed or printed name of registered agent and title if applicable — NOTE: Registered Agent signature required when reinstating — DATE

12. OFFICERS AND DIRECTORS			13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PD	[ ] DELETE	1.1 TITLE	PD — [XX] Change [ ] Addition
NAME	TATKON, CAROL A.		1.2 NAME	Tatkon, Carol C.
STREET ADDRESS	800 BELL STREET		1.3 STREET ADDRESS	800 Bell Street
CITY-ST-ZIP	HOUSTON TX		1.4 CITY-ST-ZIP	Houston, TX 77002
TITLE	AS	[ ] DELETE	2.1 TITLE	[ ] Change [ ] Addition
NAME	LYNCH, JOSEPH G		2.2 NAME	
STREET ADDRESS	800 BELL ST		2.3 STREET ADDRESS	
CITY-ST-ZIP	HOUSTON TX		2.4 CITY-ST-ZIP	
TITLE	S	[ ] DELETE	3.1 TITLE	[ ] Change [ ] Addition
NAME	NOLAN, PETER A.		3.2 NAME	
STREET ADDRESS	800 BELL STREET		3.3 STREET ADDRESS	
CITY-ST-ZIP	HOUSTON TX		3.4 CITY-ST-ZIP	
TITLE	VPTD	[ ] DELETE	4.1 TITLE	[ ] Change [ ] Addition
NAME	PENROSE, STEPHEN B. L.		4.2 NAME	
STREET ADDRESS	800 BELL STREET		4.3 STREET ADDRESS	
CITY-ST-ZIP	HOUSTON TX		4.4 CITY-ST-ZIP	
TITLE	VP	[ ] DELETE	5.1 TITLE	[ ] Change [ ] Addition
NAME	HINSHAW, DAVID L.		5.2 NAME	
STREET ADDRESS	800 BELL STREET		5.3 STREET ADDRESS	
CITY-ST-ZIP	HOUSTON TX		5.4 CITY-ST-ZIP	
TITLE	D	[ ] DELETE	6.1 TITLE	[ ] Change [ ] Addition
NAME	ALEXANDER, BOBBY W.		6.2 NAME	
STREET ADDRESS	800 BELL STREET		6.3 STREET ADDRESS	
CITY-ST-ZIP	HOUSTON TX		6.4 CITY-ST-ZIP	

CR2E034 (12/95)

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: [signature] April 3, 1996 (713) 656-1807
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR — Date — Daytime Phone #
Joseph G. Lynch, Assistant Secretary