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Apr 24 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 838467 (9)
1. Corporation Name
ALLIED CAPITAL LENDING CORPORATION

Principal Place of Business
1666 K STREET, N.W., SUITE 901
WASHINGTON DC 20006

Mailing Address
1666 K STREET, N.W., SUITE 901
WASHINGTON DC 20006-2604



2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 05/24/1977		3a. Date of Last Report 04/29/1996	
21 Suite, Apt. #, etc.		26 Suite, Apt. #, etc.		4. FEI Number 52-1081052		Applied For Not Applicable	
22 City & State		27 City & State		5. Certificate of Status Desired <input type="checkbox"/>		\$8.75 Additional Fee Required	
23 Zip		28 Zip		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>		\$5.00 May Be Added to Fees	
24 Country		29 Country		8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

9. Name and Address of Current Registered Agent
PRENTICE-HALL CORPORATION SYSTEM, INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE FL 32301

10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office, or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature of registered agent or principal officer and file if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	CD	1.1 TITLE	C/D
NAME	GLADSTONE, DAVID	1.2 NAME	William L. Walton
STREET ADDRESS	1666 K. STREET, NW, 9TH FLOOR	1.3 STREET ADDRESS	1666 K St., NW 9th Floor
CITY-ST-ZIP	WASHINGTON, DC 0	1.4 CITY-ST-ZIP	Washington, DC 20006
TITLE	PD	2.1 TITLE	
NAME	MARIEN, KATHERINE C	2.2 NAME	
STREET ADDRESS	1666 K STREET NW	2.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC	2.4 CITY-ST-ZIP	
TITLE	EVP	3.1 TITLE	
NAME	DUNBAR, WILLIAM F	3.2 NAME	
STREET ADDRESS	1666 K STREET NW	3.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC	3.4 CITY-ST-ZIP	
TITLE	EVCT	4.1 TITLE	V/T
NAME	DELUCHE, JON A	4.2 NAME	
STREET ADDRESS	1666 K STREET NW	4.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC	4.4 CITY-ST-ZIP	
TITLE	SVP	5.1 TITLE	V
NAME	STELLJES, III G	5.2 NAME	
STREET ADDRESS	1666 K STREET NW	5.3 STREET ADDRESS	
CITY-ST-ZIP	WASHINGTON DC	5.4 CITY-ST-ZIP	
TITLE		6.1 TITLE	V
NAME		6.2 NAME	Kelly A. Anderson
STREET ADDRESS		6.3 STREET ADDRESS	1666 K St., NW 9th Floor
CITY-ST-ZIP		6.4 CITY-ST-ZIP	Washington, DC 20006

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address

SIGNATURE:

Kelly A. Anderson
SIGNATURE AND TYPE OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

4-10-96

Date

202 913-6329

Daytime Phone #

CR2E034 (9/96)

ALLIED CAPITAL LENDING CORPORATION
1997

V

John M. Scheurer
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Joan M. Sweeney
1666 K Street, NW 9th Floor
Washington, DC 20006

V

G. Cabell Williams
1666 K Street, NW 9th Floor
Washington, DC 20006

V

George Stelljes
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Mary E. Olson
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Ruth J. Semple
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Donna Natale
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Suzanne Sparrow
1666 K Street, NW 9th Floor
Washington, DC 20006

V/S

Tricia B. Daniels
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Kristine M. Lansing
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Penni F. Roll
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Christina L. DelDonna
1666 K Street, NW 9th Floor
Washington, DC 20006

V

Donald Benfer
1666 K Street, NW 9th Floor
Washington, DC 20006

ALLIED CAPITAL LENDING CORPORATION
1997

D

Mr. Jon W. Barker
20623 Highland Hall Drive
Montgomery Village, MD 20879

D

Ms. Eleanor Deane Bierbower
8101 Merrick Road
Bethesda, MD 20817

D

Robert V. Fleming, II
Hoskinson, Davis & Fleming, Inc.
1725 K Street, NW, Suite 614
Washington, DC 20006

D

Arthur H. Keeney
East Carolina Bank
P.O. Box 337 Rt. 264 East, Main Street
Engelhard, NC 27824

D

Anthony T. Garcia
20 Windsor Road
Summit, NJ 07901

D

Robin B. Martin
Chairman and CEO
Deer River Group
888 16th Street, NW, Suite 400
Washington, DC 20006

D

George C. Williams
1666 K Street, NW 9th Floor
Washington, DC 20006