

# 2004 FOR PROFIT CORPORATION ANNUAL REPORT

**FILED**  
**Mar 17, 2004 8:00 am**  
**Secretary of State**

03-17-2004 90018 021 \*\*\*150.00

**DOCUMENT # 838200**

1. Entity Name  
**FINANCIAL DATA PLANNING CORP.**



Principal Place of Business

2000 S. DIXIE HWY  
200  
MIAMI, FL 33133

Mailing Address

2000 S. DIXIE HWY  
200  
MIAMI, FL 33133

**14000330**



2. Principal Place of Business

Suite, Apt. #, etc.

3. Mailing Address

Suite, Apt. #, etc.

01272004 Chg-P CR2E034 (10/03)

City & State

City & State

4. FEI Number  
**59-1284646**

Applied For  
Not Applicable

Zip

Country

Zip

Country

5. Certificate of Status Desired ☐ **\$8.75 Additional Fee Required**

6. Name and Address of Current Registered Agent

C T CORPORATION SYSTEM  
1200 SOUTH PINE ISLAND RD.  
PLANTATION, FL 33324

7. Name and Address of New Registered Agent

Name

Street Address (P.O. Box Number is Not Acceptable)

City

**FL**

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

**FILE NOW!!! FEE IS \$150.00**  
**After May 1, 2004 Fee will be \$550.00**

9. Election Campaign Financing  
Trust Fund Contribution. ☐

**\$5.00 May Be**  
**Added to Fees**

10. OFFICERS AND DIRECTORS

TITLE DCC  
NAME ROBINSON, DAVID E  
STREET ADDRESS 11 SALT CREEK LANE  
CITY-ST-ZIP HINSDALE, IL 60521 ☐ Delete

TITLE DAVS  
NAME GROSS, LAWRENCE A  
STREET ADDRESS 1285 DRUMMERS LN  
CITY-ST-ZIP PHILADELPHIA, PA 19087 ☐ Delete

TITLE DAVS  
NAME RUANE, MICHAEL J  
STREET ADDRESS 1285 DRUMMERS LN  
CITY-ST-ZIP PHILADELPHIA, PA 19087 ☐ Delete

TITLE P  
NAME BERAM, ALFRED J  
STREET ADDRESS 2000 S. DIXIE HWY, SUITE 200  
CITY-ST-ZIP MIAMI, FL 33133 ☒ Delete

TITLE V  
NAME MURO, KATHLEEN  
STREET ADDRESS 2000 S. DIXIE HWY, SUITE 200  
CITY-ST-ZIP MIAMI, FL 33133 ☒ Delete

TITLE SVP  
NAME SILVERMAN, MARK S  
STREET ADDRESS 2000 S. DIXIE HWY, SUITE 200  
CITY-ST-ZIP MIAMI, FL 33133 ☐ Delete

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE  
NAME  
STREET ADDRESS  
CITY-ST-ZIP ☐ Change ☐ Addition

TITLE  
NAME  
STREET ADDRESS  
CITY-ST-ZIP ☐ Change ☐ Addition

TITLE  
NAME  
STREET ADDRESS  
CITY-ST-ZIP ☐ Change ☐ Addition

TITLE  
NAME  
STREET ADDRESS  
CITY-ST-ZIP ☐ Change ☐ Addition

TITLE  
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STREET ADDRESS  
CITY-ST-ZIP ☐ Change ☐ Addition

TITLE  
NAME  
STREET ADDRESS  
CITY-ST-ZIP ☐ Change ☐ Addition

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

**SIGNATURE:**

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

3/10/04

Date

305-858-5100

Daytime Phone #

Attachment

14000330

Document # 838200  
FINANCIAL DATA PLANNING CORP.  
59-1284646

Additional Officers and Directors

Title: Group CEO  
Name: T. Ray Davis  
Street Address: 104 Inverness Center Place  
City-ST-Zip: Birmingham, AL 35242

Title: Group CFO  
Name: Ronald Lantrip  
Street Address: 104 Inverness Center Place  
City-ST-Zip: Birmingham, AL 35242

Title: President  
Name: Gregory Webber  
Street Address: 1357 Hembree Rd., Suite 200  
City-ST-Zip: Roswell, GA 30076

Title: Senior Vice President  
Name: Richard B. Fleischman  
Street Address: 313 Speen St., #200  
City-ST-Zip: Natick, MA 01760

Title: Vice President - Finance  
Name: Richard Matthews  
Street Address: 950 Northgate Drive, Suite 107  
City-ST-Zip: San Rafael, CA 94903

Title: Assistant Vice President, Assistant Secretary  
Name: Sara G. Armstrong  
Street Address: 680 E. Swedesford Road  
City-ST-Zip: Wayne, PA 19087

Title: Assistant Vice President, Assistant Secretary  
Name: Andrew P. Bronstein  
Street Address: 680 E. Swedesford Road  
City-ST-Zip: Wayne, PA 19087

Title: Secretary  
Name: Leslie Brush  
Street Address: 680 E. Swedesford Road  
City-ST-Zip: Wayne, PA 19087