

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 836694

FILED
Apr 20, 2009
Secretary of State

Entity Name: CONAGRA FOODS, INC.

Current Principal Place of Business:

ONE CONAGRA DRIVE
CC241
OMAHA, NE 681025001 US

New Principal Place of Business:

ONE CONAGRA DRIVE, 1-237
OMAHA, NE 68102 US

Current Mailing Address:

ONE CONAGRA DRIVE
CC241
OMAHA, NE 681025001 US

New Mailing Address:

ONE CONAGRA DRIVE, 1-237
OMAHA, NE 68102 US

FEI Number: 47-0248710

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEOP () Delete
Name: RODKIN, GARY M
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 681025001

Title: V () Delete
Name: HARVEY, RANDALL D
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 681025001

Title: V () Delete
Name: JOHNSON, OWEN C
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 681025001

Title: V () Delete
Name: GEHRING, JOHN F
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 681025001

Title: VPT () Delete
Name: MESSEL, SCOTT E
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 681025001

Title: D () Delete
Name: BATCHELDER, DAVID H
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 681025001

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEOP (X) Change () Addition
Name: RODKIN, GARY M
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 68102

Title: V (X) Change () Addition
Name: HARVEY, RANDALL D
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 68102

Title: VS (X) Change () Addition
Name: BATCHELER, COLLEEN R
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 68102

Title: VCFO (X) Change () Addition
Name: GEHRING, JOHN F
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 68102

Title: VPT (X) Change () Addition
Name: MESSEL, SCOTT E
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 68102

Title: D (X) Change () Addition
Name: GOLDSTONE, STEVEN F
Address: ONE CONAGRA DRIVE
City-St-Zip: OMAHA, NE 68102

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: RANDALL D. HARVEY

V

04/20/2009

Electronic Signature of Signing Officer or Director

Date