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PROFIT
CORPORATION
ANNUAL REPORT
1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Morham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 832626

(6)

1. Corporation Name

ALLIED CAPITAL CORPORATION



Principal Place of Business

Mailing Address

1666 K STREET, NW
9TH FLOOR
WASHINGTON DC 20006
US

1666 K STREET, NW
9TH FLOOR
WASHINGTON DC 20006
US

3. Date Incorporated or Qualified

07/01/1974

3a. Date of Last Report

08/11/1995

4. FEI Number

53-0245085

Applied For

Not Applicable

2. Principal Place of Business

2a. Mailing Address

21 SAME AS ABOVE

26

Suite, Apt. #, etc.

Suite, Apt. #, etc.

22 City & State

27 City & State

23 Zip

Country

28 Zip

Country

24

25

29

30

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE FL 32301

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature of person or persons named as registered agent and director(s) herein

(If the Registered Agent is a corporation, the signature of the president or other officer authorized to execute this statement)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE
NAME
STREET ADDRESS
CITY- ST- ZIP
EVP
DUNBAR, WILLIAM
1666K ST. NW STE 603
WASHINGTON DC

DELETE

TITLE
NAME
STREET ADDRESS
CITY- ST- ZIP
T
DELUCA, JON A
1666 K STREET, NW, 9TH FLOOR
WASHINGTON DC

DELETE

TITLE
NAME
STREET ADDRESS
CITY- ST- ZIP
CD
GLADSTONE, DAVID J.
1666 K. STREET, NW, 9TH FLOOR
WASHINGTON DC

DELETE

TITLE
NAME
STREET ADDRESS
CITY- ST- ZIP
D
TOOMEY, T. MURRAY
4701 SANGAMORE RD
BETHESDA MD

DELETE

TITLE
NAME
STREET ADDRESS
CITY- ST- ZIP
DVC
WILLIAMS, GEORGE C
1666 K STREET, N.W., 9TH FLOOR
WASHINGTON DC

DELETE

TITLE
NAME
STREET ADDRESS
CITY- ST- ZIP
DP
WILLIAMS, G. CABELL III
1666 K. STREET, N.W., 9TH FLOOR
WASHINGTON DC

DELETE

11 TITLE
12 NAME
13 STREET ADDRESS
14 CITY- ST- ZIP

SEE ATTACHED LIST OF ADDITIONAL
OFFICERS AND DIRECTORS

21 TITLE
22 NAME
23 STREET ADDRESS
24 CITY- ST- ZIP

EVP/CFO/T
DELUCA, JON A.
1666 K STREET, N.W., 9TH FLOOR
WASHINGTON, D.C.

31 TITLE
32 NAME
33 STREET ADDRESS
34 CITY- ST- ZIP

41 TITLE
42 NAME
43 STREET ADDRESS
44 CITY- ST- ZIP

51 TITLE
52 NAME
53 STREET ADDRESS
54 CITY- ST- ZIP

61 TITLE
62 NAME
63 STREET ADDRESS
64 CITY- ST- ZIP

D
WILLIAMS, GEORGE C.
1666 K STREET, N.W., 9TH FLOOR
WASHINGTON, DC

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE

Jon A. Deluca
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

4/22/96

(202) 331-1112

Date

Telephone #

CR2E034 (12/95)

ALLIED CAPITAL CORPORATION
DIRECTORS AND OFFICERS CONTINUED

DIRECTOR

Michael I. Gallie
The Millenium Group
300 M Street, S.W.
Suite 701
Washington, D.C. 20024

DIRECTOR

Warren K. Montouri
2440 Virginia Avenue, N.W.
Suite D801
Washington, D.C. 20037

DIRECTOR

Guy T. Steuart, II
Steuart Investment Corporation
4646 40th Street, N.W.
1st Floor
Washington, D.C. 20016

DIRECTOR

Joseph A. Clorety, III
Clorety & Co., Inc.
2183 Hallmark Drive
Gambrills, Maryland 21054

Advisory Committee

DIRECTOR

Henry J. Kaufman
6917 Arlington Road
Suite 216
Bethesda, Maryland 20814

Advisory Committee

DIRECTOR

George W. Siguler
Siguler Guff & Company, LLC
Rockefeller Center
International Building
630 Fifth Avenue
16th Floor
New York, NY 10111

EXEC. VICE PRESIDENT

Katherine C. Marien
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

EXEC. VICE PRESIDENT

John M. Scheurer
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

EXEC. VICE PRESIDENT

Joan M. Sweeney
1666 K Street, N.W., 9th Floor
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GEN. COUNSEL/SECRETARY

Thomas R. Salley
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

SENIOR VICE PRESIDENT

Tricia B. Daniels
1666 K Street, N.W., 9th Floor
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SENIOR VICE PRESIDENT

Susan Gallagher Williams
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SENIOR VICE PRESIDENT

Philip A. McNeill
1666 K Street, N.W., 9th Floor
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SENIOR VICE PRESIDENT

Carr T. Preston
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SENIOR VICE PRESIDENT

George Stelljes, III
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

SENIOR VICE PRESIDENT

Thomas H. Westbrook
1666 K Street, N.W., 9th Floor
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VICE PRESIDENT

Richard E. Fearon, Jr.
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

VICE PRESIDENT

Erik A. Scott
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

VICE PRESIDENT

Suzanne V. Sparrow
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

VICE PRESIDENT

Gay S. Truscott
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

CONTROLLER/ASST TREASURER

Penni F. Roll
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

CORP. CONTROLLER/ASST. SECTY

Kelly A. Anderson
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

ASST. VICE PRESIDENT

Robert M. Monk
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

ASST. VICE PRESIDENT

Donnel K. Pullum
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

ASST. SECTY.

Arthur S. Cooper
1666 K Street, N.W., 9th Floor
Washington, D.C. 20006

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