

SECOND NOTICE: CORPORATION WILL BE DISSOLVED ON OR AFTER AUGUST 7, 1996.
*AMOUNT DUE ON OR BEFORE 8/7/96: \$225 (IF DISSOLVED, MINIMUM AMOUNT DUE TO REINSTATE: \$375.)

1-3

PROFIT CORPORATION ANNUAL REPORT 1996		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
--	---	--

DOCUMENT # 832511 (0)

1. Corporation Name

VETERANS LIFE INSURANCE COMPANY

Principal Place of Business

Mailing Address

20 MOORES ROAD
FRAZER PA 19355

20 MOORES ROAD
FRAZER PA 19355



2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 01/14/1965	3a. Date of Last Report 04/11/1995
21	Suite, Apt. #, etc.	26	Suite, Apt. #, etc.	4. FEI Number 36-2545774	Applied For Not Applicable
22	City & State	27	City & State	5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
23	Zip	28	Zip	6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
24	Country	29	Country	8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
9. Name and Address of Current Registered Agent				10. Name and Address of New Registered Agent	
INSURANCE COMMISSIONER CAPITOL BLDG TALLAHASSEE FL 32301				81	Name
				82	Street Address (P.O. Box Number is Not Acceptable)
				83	
				84	City
				FL	85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(If D/E, Registered Agent signature required when resigning)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PD	1.1 TITLE	P/D
NAME	BAUCOM, EARL W	1.2 NAME	Stephen J. Leaman
STREET ADDRESS	805 ROBERTS WAY	1.3 STREET ADDRESS	20 Moores Road, Frazer, PA 19355
CITY - ST - ZIP	KENNETT SQUARE PA	1.4 CITY - ST - ZIP	
TITLE	SVPD	2.1 TITLE	
NAME	RENNINGER, MARTIN	2.2 NAME	
STREET ADDRESS	1219 EAGLE RD.	2.3 STREET ADDRESS	
CITY - ST - ZIP	WEST CHESTER PA	2.4 CITY - ST - ZIP	
TITLE	VT	3.1 TITLE	V/T/D
NAME	TILLEY, ANITA R	3.2 NAME	Dennis E. Brady
STREET ADDRESS	8 TREATY DRIVE	3.3 STREET ADDRESS	20 Moores Road, Frazer, PA 19355
CITY - ST - ZIP	WAYNE PA	3.4 CITY - ST - ZIP	
TITLE	VDS	4.1 TITLE	V/D/S
NAME	APLINGTON, DAVID R	4.2 NAME	Susan E. Martin
STREET ADDRESS	909 JESSICA TERRACE	4.3 STREET ADDRESS	20 Moores Road, Frazer, PA 19355
CITY - ST - ZIP	DOWNINGTON PA	4.4 CITY - ST - ZIP	
TITLE	SVP	5.1 TITLE	V
NAME	LAPLANTE, ROLAND A	5.2 NAME	Julie S. Congdon
STREET ADDRESS	11 TUNBRIDGE DRIVE	5.3 STREET ADDRESS	20 Moores Road, Frazer, PA 19355
CITY - ST - ZIP	FRAZER PA	5.4 CITY - ST - ZIP	
TITLE	SVP	6.1 TITLE	V/D
NAME	MILLER, DAVID J	6.2 NAME	
STREET ADDRESS	1451 BRANDYWINE LANE	6.3 STREET ADDRESS	
CITY - ST - ZIP	WAYNE PA	6.4 CITY - ST - ZIP	

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes, and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *Mary Ann Malinyak* Mary Ann Malinyak 7/8/96 610-648-4813

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

CR2E034 (3/96)

832511

2-3

VETERANS LIFE INSURANCE COMPANY
ADDITIONAL OFFICERS AND DIRECTORS

Chairman of the Board & CEO

Shailesh J. Mehta
400 W. Market Street
Louisville, KY 40202

Senior Vice President

John H. Rogers
20 Moores Road
Frazer, PA 19355

Vice President

Edward A. Biemer
20 Moores Road
Frazer, PA 19355

Vice President/Underwriting

William J. Kline
20 Moores Road
Frazer, PA 19355

Vice President

G. Douglas Mangum, Jr.
20 Moores Road
Frazer, PA 19355

Vice President

John A. Mazzuca
20 Moores Road
Frazer, PA 19355

Vice President & Director

Kevin P. McGlynn
20 Moores Road
Frazer, PA 19355

Vice President

Douglas S. Menges
20 Moores Road
Frazer, PA 19355

Vice President

Thomas B. Nesspor
20 Moores Road
Frazer, PA 19355

Vice President

G. Eric O'Brien
20 Moores Road
Frazer, PA 19355

Vice President and Actuary

John C. Prestwood, Jr.
20 Moores Road
Frazer, PA 19355

Vice President & Associate General Counsel

Ellen S. Rosen
20 Moores Road
Frazer, PA 19355

Vice President

Oris R. Stuart, III
20 Moores Road
Frazer, PA 19355

Assistant Secretary

Mary Ann Malinyak
20 Moores Road
Frazer, PA 19355

Director

James D. Clements
38 Oxford Drive
Lincolnshire, IL 60069

Director

John G. Hayes
510 East Monroe Street
Springfield, IL 62701

Director

Joe W. Peel
941 Spindletree Avenue
Naperville, IL 60565