

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Mar 16 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 827968 (9)
 1. Corporation Name
NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION



Principal Place of Business 2201 COOPERATIVE WAY HERNDON VA 22071-3025	Mailing Address 2201 COOPERATIVE WAY HERNDON VA 22071-3025
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DO NOT WRITE IN THIS SPACE

2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 05/15/1972	
21 Suite, Apt #, etc.	22 City & State	26 Suite, Apt #, etc.	27 City & State	4. FEI Number 52-0891669	Applied For <input type="checkbox"/> Not Applicable
23 Zip	25 Country	28 Zip	30 Country	5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
24		29		6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
9. Name and Address of Current Registered Agent				8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent C T CORPORATION SYSTEM 1200 SOUTH PINE ISLAND ROAD PLANTATION FL 33324				10. Name and Address of New Registered Agent	
				81 Name	
				82 Street Address (P.O. Box Number is Not Acceptable)	
				83	
				84 City	85 Zip Code
				FL	

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	TSD <input type="checkbox"/> DELETE	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HAM, BENSON	1.2 NAME	
STREET ADDRESS	CENTRAL FLORIDA EMC	1.3 STREET ADDRESS	
CITY-ST-ZIP	FORSYTH GA 31029	1.4 CITY-ST-ZIP	
TITLE	PD <input type="checkbox"/> DELETE	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	LISS, PAUL J	2.2 NAME	
STREET ADDRESS	708 BUTLER DR	2.3 STREET ADDRESS	
CITY-ST-ZIP	CAMBRIDGE NE 69022	2.4 CITY-ST-ZIP	
TITLE	VD <input type="checkbox"/> DELETE	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	WIXSON, ED	3.2 NAME	
STREET ADDRESS	13 BUCKLAND AVE	3.3 STREET ADDRESS	
CITY-ST-ZIP	PLYMOUTH NH 03264	3.4 CITY-ST-ZIP	
TITLE	CD <input type="checkbox"/> DELETE	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	OCCHI, ROBERT J	4.2 NAME	
STREET ADDRESS	302 HIGHWAY 90	4.3 STREET ADDRESS	
CITY-ST-ZIP	BAY ST LOUIS MS 39521	4.4 CITY-ST-ZIP	
TITLE	CD <input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	STROUP, ROBERT	5.2 NAME	
STREET ADDRESS	228 E. WASHINGTON STREET	5.3 STREET ADDRESS	
CITY-ST-ZIP	SHELBYVILLE IN 48176	5.4 CITY-ST-ZIP	
TITLE	CD <input type="checkbox"/> DELETE	6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	SLOAN, R.B. JR	6.2 NAME	
STREET ADDRESS	HIGHWAY 64 AND EAST BROAD	6.3 STREET ADDRESS	
CITY-ST-ZIP	STATESVILLE NC 28687-1831	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *[Signature]* 3/14/98 (913) 709 6700

CR2E034 (10/97)

**NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION
1997 OFFICERS AND DIRECTORS**

President: Paul J. Liess
708 Butler Drive
P.O. Box 176
Cambridge, NE 69022

Vice President: Ed Wixson
13 Buckland Ave.
Plymouth, NH 03264

Secretary-Treasurer: Benson Ham
P.O. Box 403
Smarr, GA 31086
Central Georgia EMC
Forsyth, GA 31029

Governor & CEO: Sheldon Petersen
2201 Cooperative Way
Herndon, VA 22071-3025

Other Officers:

Robert J. Occhi
Chairman, Loan Committee
c/o Coast EPA
P.O. Box 2430
302 Highway 90
Bay St. Louis, MS 39521

Steven L. Lilly
Sr. VP & Chief Financial Officer
Route 2, Lot 35
Bealeton, VA 22712

David J. Hedberg
Sr. VP for Strategic Services
13135 Curved Iron Road
Herndon, VA 22071

John J. List
Sr. VP of Member Services
3919 Aspen Street
Chevy Chase, MD 20815

Robert Stroup
Chairman, Corporate Relations Committee
228 E. Washington Street
Shelbyville, IN 46176

R. B. Sloan Jr.
Chairman, Finance Advisory Committee
c/o Crescent EMC
P.O. Box 1831
Highway 64 and East Broad
Statesville, NC 28687-1831

BOARD OF DIRECTORS

James Baker
810 Commercial Court
Murfreesboro, TN 37129

Robert J. Bauman
P.O. Box 98
521 North Main Street
Allison, IA 50602

Alden Flakoll
36858 103rd St.
Forbes, ND 58439

Nadine Griffin
1322 Deer Road
Abilene, KS 67410

Benson Ham
P.O. Box 403
Smarr, GA 31086
Central Georgia EMC
Forsyth, GA 31029

Wade Hensel
2441 Northridge Dr.
North Mankota, MN 56003

George W. Kline
15950 W. El Tiro Rd.
Marana, AZ 85653

Kenneth Kruger
2410 West Spring Creek Road
Kalispell, MT 59901

Paul J. Liess
P.O. Box 176
708 Butler Drive
Cambridge, NE 69022

Gene Meier
W. 11 251 Highway 10
Prescott, WI 54021

R. Layne Morrill
P.O. Box 307
Kimberling City Shopping Center
Kimberling City, MO 65686

Robert J. Occhi
P.O. Box 2430
302 Highway 90
Bay St. Louis, MS 39521

Michael Pigott
P.O. Box 970
Highway 171 South
DeRidder, LA 70634

Steve Louder
P.O. Box 753
Hereford, TX 79045

R. B. Sloan
P.O. Box 1831
Highway 64 and East Broad
Statesville, NC 28687

Thomas Stevenson
P.O. Box 342
342 Lakewood Drive
Cadillac, MI 49601-0342

Cliff Stewart
P.O. Box 226
3275 Baker Street
Baker City, OR 97814

Robert D. Stroup
228 E. Washington St.
Shelbyville, IN 46176

Robert Wade
229 Bob Wade Rd.
Elizabethtown, NY 42701

Robert O. Williams
P.O. Box 150
1630 York Road
York, SC 29745

Eldwin Wixson
13 Buckland Avenue
Plymouth, NH 03264