

**FOR PROFIT CORPORATION  
UNIFORM BUSINESS REPORT-(UBR)**

<b>DOCUMENT #</b> 825157
<b>1. Entity Name</b> LEHMAN BROTHERS INC.

**FILED**

04 JUN -1 PM 3:24

SECRETARY OF STATE  
TALLAHASSEE, FLORIDA

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<b>2. Principal Place of Business</b> 745 Seventh Ave Suite, Apt. #, etc.	<b>3. Mailing Address</b> 70 Hudson Street Suite, Apt. #, etc.
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<b>City &amp; State</b> New York, NY	<b>City &amp; State</b> Jersey City, NJ	<b>4. FEI Number</b> 13-2518466	<b>Applied For</b> <input type="checkbox"/> Not Applicable
<b>Zip</b> 10019	<b>Country</b>	<b>Zip</b> 07302	<b>Country</b>
		<b>5. Certificate of Status Desired</b> <input type="checkbox"/>	<b>\$8.75 Additional Fee Required</b>

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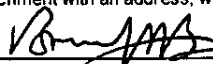
<b>7. Name and Address of Current Registered Agent</b>	
The Prentice-Hall Corporation System	
Street Address (P.O. Box Number is Not Acceptable) 1201 Hays St Ste 105	
Tallahassee	FL Zip Code 32301

<b>8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.</b>	000037674070 06/04/04--01061--001 **2000.00
<b>SIGNATURE</b> _____	<b>DATE</b> _____
Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating)	

<b>January 1 - May 1 Fee is \$150.00</b> <b>After May 1, Fee is \$550.00</b> <b>Amended UBR is \$61.25</b> <b>Make Check Payable to Florida Department of State</b>	<b>9. Election Campaign Financing</b> <b>Trust Fund Contribution.</b> <input type="checkbox"/> <b>\$5.00 May Be Added to Fees</b>
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<b>10. OFFICERS AND DIRECTORS</b>			
<b>TITLE</b>	<b>P</b>	<b>TITLE</b>	
<b>NAME</b>	RICHARD S. FULD JR.	<b>NAME</b>	
<b>STREET ADDRESS</b>	745 7th Ave	<b>STREET ADDRESS</b>	
<b>CITY - ST - ZIP</b>	New York, NY 10019	<b>CITY - ST - ZIP</b>	
<b>TITLE</b>	<b>V</b>	<b>TITLE</b>	
<b>NAME</b>	BARRY J. O'BREIN	<b>NAME</b>	
<b>STREET ADDRESS</b>	70 HUDSON STREET	<b>STREET ADDRESS</b>	
<b>CITY - ST - ZIP</b>	JERSEY CITY, NY 07302	<b>CITY - ST - ZIP</b>	
<b>TITLE</b>	<b>S</b>	<b>TITLE</b>	
<b>NAME</b>	JEFFREY A. WELIKSON	<b>NAME</b>	
<b>STREET ADDRESS</b>	745 7th Ave.	<b>STREET ADDRESS</b>	
<b>CITY - ST - ZIP</b>	New York, NY 10019	<b>CITY - ST - ZIP</b>	
<b>TITLE</b>	<b>T</b>	<b>TITLE</b>	
<b>NAME</b>	IAN T. LOWITT	<b>NAME</b>	
<b>STREET ADDRESS</b>	745 7TH AVE.	<b>STREET ADDRESS</b>	
<b>CITY - ST - ZIP</b>	NEW YORK, NY 10019	<b>CITY - ST - ZIP</b>	
<b>TITLE</b>	<b>D</b>	<b>TITLE</b>	
<b>NAME</b>	ROGER S. BERLIND	<b>NAME</b>	
<b>STREET ADDRESS</b>	745 7th Ave	<b>STREET ADDRESS</b>	
<b>CITY - ST - ZIP</b>	New York, NY 10019	<b>CITY - ST - ZIP</b>	
<b>TITLE</b>		<b>TITLE</b>	
<b>NAME</b>		<b>NAME</b>	
<b>STREET ADDRESS</b>		<b>STREET ADDRESS</b>	
<b>CITY - ST - ZIP</b>		<b>CITY - ST - ZIP</b>	

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<b>12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or on an attachment with an address, with all other like empowered.</b>			
<b>SIGNATURE:</b> 	<b>Barry J. O'Brien</b>	<b>4/26/04</b>	<b>201-499-6664</b>
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR		Date	Daytime Phone #

CR2E034B (12/02)

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