

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 824834

FILED
Apr 13, 2004
Secretary of State

Entity Name: CATERPILLAR INSURANCE COMPANY

Current Principal Place of Business:

2120 WEST END AVENUE
NASHVILLE, TN 37203

New Principal Place of Business:

Current Mailing Address:

P O BOX 340001
NASHVILLE, TN 372030001 US

New Mailing Address:

FEI Number: 43-0793666

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CHIEF FINANCIAL OFFICER
P O BOX 6200 (32314-6200)
200 E. GAINES ST
TALLAHASSEE, FL 323990000 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: VD () Delete
Name: TURNER, LINDA D
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: S () Delete
Name: MEYERS, DONALD JAMES
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: TDV () Delete
Name: ADCOCK, TAMMY R
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: DV () Delete
Name: LEPAGE, BRIAN P
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: PD () Delete
Name: PFAUTSCH, RONALD HUGO
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: VD () Delete
Name: RICHARDSON, JOHN DEREK
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PD (X) Change () Addition
Name: REEVES, MICHAEL D
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: SV (X) Change () Addition
Name: MEYERS, DONALD JAMES
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: VD (X) Change () Addition
Name: PRIDGEN, JEFFREY LYNN
Address: 2120 WEST END AVENUE
City-St-Zip: NASHVILLE, TN 37203

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: TAMMY R. ADCOCK

TVD

04/13/2004

Electronic Signature of Signing Officer or Director

Date

ROBIN D. BERAN, ASSISTANT TREASURER
100 N.E. ADAMS STREET
PEORIA, IL 61629

JAMES S BEARD, DIRECTOR
2120 WEST END AVENUE
NASHVILLE, TN 37203

JAMES ROBERT BYNUM, VP, DIRECTOR
2120 WEST END AVENUE
NASHVILLE, TN 37203

ANNAMARIE COLLINS, VP, DIRECTOR
2120 WEST END AVENUE
NASHVILLE, TN 37203

DAVID L BOMBERGER, DIRECTOR
411 HAMILTON BLVD., SUITE 1200
PEORIA, IL 61202-1104