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COMMONWEALTH OF PENNSYLVANIA
INSURANCE DEPARTMENT
Office of Regulation of Companies
1345 Strawberry Square
Harrisburg, PA 17120
Telephone (717) 787-1879 Fax (717) 787-8557
Email: csmith@ins.state.pa.us

May 27, 1998

Louise Flemming-Jackson
Corporate Specialist Supervisor
Florida Department of State
Division of Corporations
P. O. Box 6327
Tallahassee, Florida 32314

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Re: Colonial Penn Life Insurance Company; aka CP Life Insurance Company;
aka Consec Direct Life Insurance Company

Dear Ms. Flemming-Jackson:

The Pennsylvania Insurance Department has been advised that your Department is requesting documentation regarding the captioned company. Your letter states that Colonial Penn Life Insurance Company changed its name to CP Life Insurance Company in January, 1998. This is not correct. In January 1998, Colonial Penn Life Insurance Company advised this Department that its name would be changed to CP Life Insurance Company effective July 1, 1998. No amended articles were filed to implement this name change. Subsequently, Colonial Penn Life Insurance Company advised this Department that, effective July 2, 1998, it will change its name to Consec Direct Life Insurance Company.

Since no amended Articles of Incorporation were filed with the Pennsylvania Insurance Department or Pennsylvania Department of State, this Department is unable to provide the documentation you requested. However, we do acknowledge receiving advice that Colonial Penn Life Insurance Company intended to change its name to CP Life Insurance Company effective July 1, 1998.

If there is another method of resolving this situation, please let me know. I can be reached at (717) 787-1879 from 7:30am to 4:00pm.

Sincerely,

Carolyn Smith
Insurance Company Licensing Specialist
Company Licensing Division

This references the amendment filed on 1/22/98 to be effective 7/1/98. The amendment never became effective in Pennsylvania. The name of the corp. reverted back to the name before the amendment was filed in FL on 6/2/98. - sp

Image to become a
part of the
record.