


FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED  
May 15 1998 8:00am  
Secretary of State

<b>PROFIT CORPORATION ANNUAL REPORT 1998</b>				FLORIDA DEPARTMENT OF STATE <b>Sandra B. Mortham</b> Secretary of State DIVISION OF CORPORATIONS	
<b>DOCUMENT # 819514 (1)</b> 1. Corporation Name <b>NATIONAL FIDELITY LIFE INSURANCE COMPANY</b>					
Principal Place of Business <b>11815 N. PENNSYLVANIA ST. PO BOX 1911 CARMEL IN 46032 US</b>			Mailing Address <b>11815 N. PENNSYLVANIA ST. PO BOX 1911 CARMEL IN 46032 US</b>		
2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip Country 24		2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip Country 29		3. Date Incorporated or Qualified <b>04/14/1966</b> 4. FEI Number <b>44-0367450</b> 5. Certificate of Status Desired <input type="checkbox"/> <b>\$8.75 Additional Fee Required</b> 6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/> <b>\$5.00 May Be Added to Fees</b> 8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
9. Name and Address of Current Registered Agent <b>INSURANCE COMMISSIONER CAPITOL BLDG TALLAHASSEE FL 32301</b>				10. Name and Address of New Registered Agent 81 Name 82 Street Address (P.O. Box Number is Not Acceptable) 83 84 City <b>FL</b> 85 Zip Code	
11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.					
SIGNATURE Signature, typed or printed name of registered agent and title if applicable (NOTE: Registered Agent signature required when reinstating) DATE					
12. OFFICERS AND DIRECTORS			13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12		
TITLE	CD	<input type="checkbox"/> DELETE	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	HILBERT, STEPHEN C		1.2 NAME		
STREET ADDRESS	11815 N PENNSYLVANIA ST		1.3 STREET ADDRESS		
CITY-ST-ZIP	CARMEL IN		1.4 CITY-ST-ZIP		
TITLE	P	<input type="checkbox"/> DELETE	2.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	GONGAWARE, DONALD F		2.2 NAME	PD Kilian, Thomas J.	
STREET ADDRESS	11815 N PENNSYLVANIA ST		2.3 STREET ADDRESS		
CITY-ST-ZIP	CARMEL IN		2.4 CITY-ST-ZIP		
TITLE	EVPS	<input type="checkbox"/> DELETE	3.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	INLOW, LAWRENCE W		3.2 NAME	EVPD Dick, Rollin M.	
STREET ADDRESS	11815 N PENNSYLVANIA ST		3.3 STREET ADDRESS		
CITY-ST-ZIP	CARMEL IN		3.4 CITY-ST-ZIP		
TITLE	D	<input type="checkbox"/> DELETE	4.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	INLOW, LAWRENCE W		4.2 NAME	EVPSD Sabl, John J.	
STREET ADDRESS	11815 N PENNSYLVANIA STREET		4.3 STREET ADDRESS		
CITY-ST-ZIP	CARMEL IN		4.4 CITY-ST-ZIP		
TITLE	SVPT	<input type="checkbox"/> DELETE	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	ADAMS, JAMES S		5.2 NAME		
STREET ADDRESS	11815 N PENNSYLVANIA STREET		5.3 STREET ADDRESS		
CITY-ST-ZIP	CARMEL IN		5.4 CITY-ST-ZIP		
TITLE	SVPA	<input type="checkbox"/> DELETE	6.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition	
NAME	RUHL, RONALD F		6.2 NAME	SVPAS Colliflower, Michael A.	
STREET ADDRESS	11815 N PENNSYLVANIA ST		6.3 STREET ADDRESS		
CITY-ST-ZIP	CARMEL IN		6.4 CITY-ST-ZIP		

SIGNATURE:

ROBERT R. BUCKLEY JR

11/30/98

(317) 817-1000

CR2E034 (1097)

## OFFICERS AND DIRECTORS

<u>Name</u>	<u>Office</u>
Stephen C. Hilbert	Chairman of the Board, Director
Thomas J. Kilian	President, Director
Rollin M. Dick	Executive Vice President and Chief Financial Officer, Director
John J. Sabl	Executive Vice President, General Counsel and Secretary, Director
James S. Adams	Senior Vice President and Treasurer
David J. Barra	Senior Vice President, Finance
Robert E. Burkett, Jr.	Senior Vice President, Legal and Assistant Secretary
Michael A. Colliflower	Senior Vice President, Legal, Chief Compliance Officer and Assistant Secretary
Jon F. Davis	Senior Vice President, Actuarial
William T. Devanney, Jr.	Senior Vice President, Corporate Taxes
James S. Hawke	Senior Vice President, Actuarial
Ronald F. Ruhl	Senior Vice President, Chief Actuary
Mark Shaw	Senior Vice President, Actuarial
K. Lowell Short, Jr.	Senior Vice President, Controller
James M. Crafton	Vice President, Financial Reporting
James C. Crampton	Vice President, Corporate Taxes
Marcus A. Dallas	Vice President, Investment Accounting
Louis S. Kanowsky	Vice President, Statutory Reporting
Daniel M. Kiefer	Vice President, Accounting
Christopher J. Krisch	Vice President, Marketing
Joseph L. Maverick	Vice President, Investment Officer
David A. White	Vice President, Marketing
Steven E. Willeke	Vice President, Financial Reporting
Beth A. Eischeid	Second Vice President, Legal
David D. Humm	Second Vice President, Corporate Taxes
Jill A. Kirk	Second Vice President, Actuarial
Ty V. Nguyen	Second Vice President, Accounting
Ngairé E. Cuneo	Director

The address for Robert E. Burkett, Jr. is 11825 N. Pennsylvania St.,  
Carmel, IN 46032.