FILE NOW: FILING FEE AFTER MAY 1 IS $225.00

PROFIT CORPORATION ANNUAL REPORT

1996

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **819132** **(2)**

1. Corporation Name

SMITH BARNEY INC.

Principal Place of Business

388 GREENWICH STREET
NEW YORK NY 10013
US

Mailing Address

250 WEST STREET
TAX DEPT 9TH FLR
NEW YORK NY 10013
US

3. Date Incorporated or Qualified: **11/02/1965**

3a. Date of Last Report: **05/01/1995**

2. Principal Place of Business — 21

2a. Mailing Address — 26

Suite, Apt. #, etc. — 22

Suite, Apt. #, etc. — 27

City & State — 23

City & State — 28

Zip — 24 Country — 25

Zip — 29 Country — 30

4. FEI Number: **13-1912900** Applied For ☐ Not Applicable ☐

5. Certificate of Status Desired ☐ **$8.75** Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution ☐ **$5.00** May Be Added to Fees

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes ☐ Yes ☐ No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Numbers Not Acceptable)

83

84 City — **FL** — 85 Zip Code

S00001809515.
-05/06/96--01099--020
***200.00

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (Signature: typed or printed name of registered agent and title of officer or director) (NOTE: Registered Agent's signature required when resigning) DATE

12. OFFICERS AND DIRECTORS

TITLE	VCD	☐ DELETE
NAME	DRUSKIN, ROBERT	
STREET ADDRESS	388 GREENWICH ST.	
CITY-ST-ZIP	NEW YORK NY	
TITLE	EVPS	☐ DELETE
NAME	SAKS, A. GEORGE	
STREET ADDRESS	388 GREENWICH ST.	
CITY-ST-ZIP	NEW YORK NY	
TITLE	CPD	☒ DELETE
NAME	GREENHILL, ROBERT	
STREET ADDRESS	388 GREENWICH ST.	
CITY-ST-ZIP	NEW YORK NY	
TITLE	VCD	☐ DELETE
NAME	GLUCKSMAN, LEWIS L.	
STREET ADDRESS	388 GREENWICH ST	
CITY-ST-ZIP	NEW YORK NY	
TITLE	VC	☐ DELETE
NAME	MC ATEE, JOHN J., JR.	
STREET ADDRESS	388 GREENWICH ST	
CITY-ST-ZIP	NEW YORK NY	
TITLE	EVP	☐ DELETE
NAME	KOHN, GEORGE	
STREET ADDRESS	250 WEST STREET	
CITY-ST-ZIP	NEW YORK NY	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE		☐ Change ☒ Addition
1.2 NAME		
1.3 STREET ADDRESS		
1.4 CITY-ST-ZIP	New York, NY 10013	
2.1 TITLE		☐ Change ☒ Addition
2.2 NAME		
2.3 STREET ADDRESS		
2.4 CITY-ST-ZIP	New York, NY 10013	
3.1 TITLE	CPD	☐ Change ☐ Addition
3.2 NAME	James Dimon	
3.3 STREET ADDRESS	388 Greenwich St.	
3.4 CITY-ST-ZIP	New York, NY 10013	
4.1 TITLE		☐ Change ☒ Addition
4.2 NAME		
4.3 STREET ADDRESS		
4.4 CITY-ST-ZIP	New York, NY 10013	
5.1 TITLE		☐ Change ☒ Addition
5.2 NAME		
5.3 STREET ADDRESS		
5.4 CITY-ST-ZIP	New York, NY 10013	
6.1 TITLE	EVP	☒ Change ☐ Addition
6.2 NAME	George Kohn	
6.3 STREET ADDRESS	250 West St	
6.4 CITY-ST-ZIP	New York, NY 10013	

CR2E034 (12/95)

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: _____ April 25, 1996
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR — Date — Daytime Phone #

George Kohn — First Vice President