

MP 5-18-98 B 7549 C
FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Jun 11 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998
DOCUMENT # 818938 (3)
1. Corporation Name
~~CONSECO LIFE INSURANCE COMPANY~~
CONSECO LIFE INSURANCE COMPANY

Principal Place of Business 11815 N. PENNSYLVANIA ST. CARMEL IN 48032
Mailing Address 11815 N. PENNSYLVANIA ST. CARMEL IN 48032



2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip 24 Country 25
2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip 29 Country 30
3. Date Incorporated or Qualified 08/05/1965
4. FEI Number 04-2299444 Applied For Not Applicable
5. Certificate of Status Desired \$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution \$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. Yes No

9. Name and Address of Current Registered Agent
COMMISSIONER OF INSURANCE
STATE TREASURER'S OFFICE
STATE CAPITOL PLAZA LEVEL ELEVEN
TALLAHASSEE FL 32399
10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reappointing) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	COBD	11 TITLE	
NAME	HILBERT, STEPHEN C	12 NAME	
STREET ADDRESS	11815 N. PENNSYLVANIA ST.	13 STREET ADDRESS	
CITY-ST-ZIP	CARMEL IN 48032	14 CITY-ST-ZIP	
TITLE	P	21 TITLE	PD
NAME	GONGAWARE, DONALD F	22 NAME	Kilian, Thomas J.
STREET ADDRESS	11815 N. PENNSYLVANIA ST.	23 STREET ADDRESS	11815 N. Pennsylvania St.
CITY-ST-ZIP	CARMEL IN 48032	24 CITY-ST-ZIP	Carmel, IN 46032
TITLE	EVPS	31 TITLE	EVPD
NAME	INLOW, LAWRENCE	32 NAME	Dick, Rollin M.
STREET ADDRESS	11815 N. PENNSYLVANIA ST.	33 STREET ADDRESS	11815 N. Pennsylvania St.
CITY-ST-ZIP	CARMEL IN 48032	34 CITY-ST-ZIP	Carmel, IN 46032
TITLE	D	41 TITLE	EVPSD
NAME	INLOW, LAWRENCE	42 NAME	Sabl, John J.
STREET ADDRESS	11815 N. PENNSYLVANIA ST.	43 STREET ADDRESS	11815 N. Pennsylvania St.
CITY-ST-ZIP	CARMEL IN 48032	44 CITY-ST-ZIP	Carmel, IN 46032
TITLE	SVPT	51 TITLE	
NAME	ADAMS, JAMES S	52 NAME	
STREET ADDRESS	11815 N. PENNSYLVANIA ST.	53 STREET ADDRESS	
CITY-ST-ZIP	CARMEL IN 48032	54 CITY-ST-ZIP	
TITLE	SVPA	61 TITLE	SVPAS
NAME	RUHL, RONALD F	62 NAME	Colliflower, Michael A.
STREET ADDRESS	11815 N. PENNSYLVANIA ST.	63 STREET ADDRESS	11815 N. Pennsylvania St.
CITY-ST-ZIP	CARMEL IN 48032	64 CITY-ST-ZIP	Carmel, IN 46032

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the registered or authorized agent empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (10/97)

Dep. \$150.00

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OFFICERS AND DIRECTORS

<u>Name</u>	<u>Office</u>
Stephen C. Hilbert	Chairman of the Board, Director
Thomas J. Killian	President, Director
Rollin M. Dick	Executive Vice President and Chief Financial Officer, Director
John J. Sabl	Executive Vice President, General Counsel and Secretary, Director
James S. Adams	Senior Vice President and Treasurer
David J. Barra	Senior Vice President, Finance
Robert E. Burkett, Jr.	Senior Vice President, Legal and Assistant Secretary
Michael A. Colliflower	Senior Vice President, Legal, Chief Compliance Officer and Assistant Secretary
Jon F. Davis	Senior Vice President, Actuarial
William T. Devanney, Jr.	Senior Vice President, Corporate Taxes
James S. Hawke	Senior Vice President, Actuarial
Ronald F. Ruhl	Senior Vice President, Chief Actuary
Mark Shaw	Senior Vice President, Actuarial
K. Lowell Short, Jr.	Senior Vice President, Controller
James M. Crafton	Vice President, Financial Reporting
James C. Crampton	Vice President, Corporate Taxes
Marcus A. Dallas	Vice President, Investment Accounting
Louis S. Kanowsky	Vice President, Statutory Reporting
Daniel M. Kiefer	Vice President, Accounting
Christopher J. Krisch	Vice President, Marketing
Joseph L. Maverick	Vice President, Investment Officer
David A. White	Vice President, Marketing
Steven E. Willeke	Vice President, Financial Reporting
Beth A. Eischeid	Second Vice President, Legal
David D. Humm	Second Vice President, Corporate Taxes
Jill A. Kirk	Second Vice President, Actuarial
Ty V. Nguyen	Second Vice President, Accounting
Ngairé E. Cuneo	Director

The address for Robert E. Burkett, Jr. is 11825 N. Pennsylvania St.,
Carmel, IN 46032.

THE ADDRESS FOR ALL OTHERS IS

11815 N. PENNSYLVANIA ST.
CARMEL, IN 46032