

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
Apr 16 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
---	---	--

DOCUMENT # 814921 (3)
1. Corporation Name
THE OHIO LIFE INSURANCE COMPANY

Principal Place of Business
136 NO. THIRD STREET
HAMILTON, OHIO 45025

Mailing Address
136 NO. THIRD STREET
HAMILTON, OHIO 45025



DO NOT WRITE IN THIS SPACE

2. Principal Place of Business		2a. Mailing Address		3. Date Incorporated or Qualified 12/12/1960	
21	Suite, Apt. #, etc.	26	Suite, Apt. #, etc.	4. FEI Number 31-0501247	Applied For Not Applicable
22	City & State	27	City & State	5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
23	Zip	28	Zip	6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
24	Country	29	Country	7. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent GENTRY, BILL 500 WINDERLEY PL STE 200 MATLAND FL 32751		10. Name and Address of New Registered Agent	
81	Name		
82	Street Address (P.O. Box Number is Not Acceptable)		
83			
84	City	FL	85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PORTER, BARRY	1.1 TITLE	
NAME	136 NO THIRD ST	1.2 NAME	
STREET ADDRESS	HAMILTON OH	1.3 STREET ADDRESS	
CITY-ST-ZIP		1.4 CITY-ST-ZIP	
TITLE	DC	2.1 TITLE	
NAME	MARCUM, JOSEPH L	2.2 NAME	
STREET ADDRESS	136 NO THIRD ST	2.3 STREET ADDRESS	
CITY-ST-ZIP	HAMILTON OH	2.4 CITY-ST-ZIP	
TITLE	DS	3.1 TITLE	
NAME	SLONEKER, HOWARD L JR	3.2 NAME	Howard L. Sloneker, III
STREET ADDRESS	136 NO THIRD ST	3.3 STREET ADDRESS	
CITY-ST-ZIP	HAMILTON OH	3.4 CITY-ST-ZIP	
TITLE	D	4.1 TITLE	
NAME	VORYS, ARTHUR I	4.2 NAME	
STREET ADDRESS	136 NO THIRD ST	4.3 STREET ADDRESS	
CITY-ST-ZIP	HAMILTON OH	4.4 CITY-ST-ZIP	
TITLE	D	5.1 TITLE	
NAME	PATCH, LAUREN N	5.2 NAME	
STREET ADDRESS	136 NO THIRD ST	5.3 STREET ADDRESS	
CITY-ST-ZIP	HAMILTON OH	5.4 CITY-ST-ZIP	
TITLE	PD	6.1 TITLE	
NAME	LOWE, JEFFREY D	6.2 NAME	
STREET ADDRESS	136 NO THIRD ST	6.3 STREET ADDRESS	
CITY-ST-ZIP	HAMILTON OH	6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:  Howard L. Sloneker, III

4/2/98 513-867-3851

CR2E034 (10/97)