

2002 UNIFORM BUSINESS REPORT (UBR)

FILED
Feb 26, 2002 8:00 am
Secretary of State
 02-26-2002 90096 048 ***150.00

US 5003 AI

DOCUMENT # 813294

1. Entity Name
MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

Principal Place of Business
WORLD FINANCIAL CTR. NORTH TOWER
250 VESEY ST.
NEW YORK NY 10281
US

Mailing Address
222 BROADWAY
17TH FLOOR
NEW YORK NY 10038
US

2. Principal Place of Business 3. Mailing Address

Suite, Apt. #, etc. Suite, Apt. #, etc.

City & State City & State

Zip Country Zip Country

4. FEI Number **13-5674085** Applied For
 Not Applicable

5. Certificate of Status Desired ☐ **\$8.75 Additional Fee Required**

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

Name
 Street Address (P.O. Box Number is Not Acceptable)
 City **FL** Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE _____ DATE _____
 Signature, typed or printed name of registered agent and title if applicable (NOTE: Registered Agent signature required when reinstating)

9. This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so. ☐ (See criteria on back)

FILE NOW!!! FEE IS \$150.00
After May 1, 2002 Fee will be \$550.00
Make Check Payable to Department of State

10. Election Campaign Financing Trust Fund Contribution. ☐ **\$5.00 May Be Added to Fees**

11. OFFICERS AND DIRECTORS

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE ☐ Delete
 NAME **D PATRICK, THOMAS H**
 STREET ADDRESS **250 VESEY STREET**
 CITY-ST-ZIP **NEW YORK NY**

TITLE ☐ Change ☐ Addition
 NAME *See Attachment "A"*
 STREET ADDRESS *for list of officers + Directors*
 CITY-ST-ZIP

TITLE ☐ Delete
 NAME **EVP KENNEY, JEROME P**
 STREET ADDRESS **250 VESEY STREET**
 CITY-ST-ZIP **NEW YORK NY**

TITLE ☐ Change ☐ Addition
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

TITLE ☐ Delete
 NAME **CEO STEFFENS, JOHN L**
 STREET ADDRESS **250 VESEY STREET**
 CITY-ST-ZIP **NEW YORK NY**

TITLE ☐ Change ☐ Addition
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

TITLE ☐ Delete
 NAME **GCD SCHIEREN, GEORGE A**
 STREET ADDRESS **250 VESEY ST**
 CITY-ST-ZIP **NEW YORK NY**

TITLE ☐ Change ☐ Addition
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

TITLE ☐ Delete
 NAME **T STOMBER, JOHN C**
 STREET ADDRESS **225 LIBERTY STREET**
 CITY-ST-ZIP **NEW YORK NY 10080**

TITLE ☐ Change ☐ Addition
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

TITLE ☐ Delete
 NAME **S. DULBERG, ANDREA L**
 STREET ADDRESS **222 BROADWAY**
 CITY-ST-ZIP **NEW YORK NY 10038**

TITLE ☐ Change ☐ Addition
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: *Michael J. Fallon* Assistant Secretary 2/6/02 212-670-0926
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (9/01)

Attachment
DOC# 813294

Attachment A

324702

Names	Titles	Address
E. Stanley O'Neal	Director, Chairman of the Board, Chief Executive Officer	4 World Financial Center New York, NY 10080
Thomas H. Patrick	Director, Executive Vice President	4 World Financial Center New York, NY 10080
George A. Schieren	Director, Senior Vice President, General Counsel	4 World Financial Center New York, NY 10080
Rosemary T. Berkery	Executive Vice President	4 World Financial Center New York, NY 10080
Thomas W. Davis	Executive Vice President	4 World Financial Center New York, NY 10080
Barry S. Friedberg	Executive Vice President	4 World Financial Center New York, NY 10080
James P. Gorman	Executive Vice President	4 World Financial Center New York, NY 10080
Jerome P. Kenney	Executive Vice President	4 World Financial Center New York, NY 10080
John A. McKinley	Executive Vice President	4 World Financial Center New York, NY 10080
Arshad R. Zakaria	Executive Vice President	4 World Financial Center New York, NY 10080