

# 2001 UNIFORM BUSINESS REPORT (UBR)

**FILED**  
**Apr 18, 2001 8:00 am**  
**Secretary of State**  
 04-18-2001 90169 001 \*\*\*300.00

**DOCUMENT # 813294**

1. Entity Name  
**MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORAT**

Principal Place of Business Mailing Address  
**WORLD FINANCIAL CTR. NORTH TOWER** **100 CHURCH ST.**  
**250 VESEY ST.** **12TH FLOOR**  
**NEW YORK NY 10281** **NEW YORK NY 10080-6512**  
**US** **US**

2. Principal Place of Business 3. Mailing Address  
**222-BROADWAY**

Suite, Apt. #, etc. Suite, Apt. #, etc.  
**17 FL.**

City & State City & State  
**New York, NY.**

Zip Country Zip Country  
**10038**

4. FEI Number **13-5674085** Applied For  
 Not Applicable

5. Certificate of Status Desired ☐ **\$8.75** Additional  
 Fee Required

## 6. Name and Address of Current Registered Agent

**CT CORPORATION SYSTEM**  
**1200 S. PINE ISLAND ROAD**  
**PLANTATION FL 33324**

## 7. Name and Address of New Registered Agent

Name  
 Street Address (P.O. Box Number is Not Acceptable)  
 City **FL** Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_  
 Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating)

9. This corporation is eligible to satisfy its Intangible  
 Tax filing requirement and elects to do so.  
 (See criteria on back) ☐

**FILE NOW!!! FEE IS \$150.00**  
**After MAY 1, 2001 Fee will be \$550.00**  
**Make Check Payable to Department of State**

10. Election Campaign Financing  
 Trust Fund Contribution. ☐ **\$5.00** May Be  
 Added to Fees

## 11. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>EVP</b> <b>PATRICK, THOMAS H</b> <b>250 VESEY STREET</b> <b>NEW YORK NY</b>	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>EVP</b> <b>KENNEY, JEROME P</b> <b>250 VESEY STREET</b> <b>NEW YORK NY</b>	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>EVPD</b> <b>STEFFENS, JOHN L</b> <b>250 VESEY STREET</b> <b>NEW YORK NY</b>	<input type="checkbox"/> Delete
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Chairman and CEO Director</b> <b>George A. Schieren</b> <b>250 Vesey Street</b> <b>New York NY</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Treasurer</b> <b>John C. Stomber</b> <b>225 Liberty Street</b> <b>New York, NY 10080</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Secretary</b> <b>Andrea L. Dulberg</b> <b>222 Broadway</b> <b>New York, NY 10038</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition

## 12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Director</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>General Counsel Director</b> <b>George A. Schieren</b> <b>250 Vesey Street</b> <b>New York NY</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Treasurer</b> <b>John C. Stomber</b> <b>225 Liberty Street</b> <b>New York, NY 10080</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<b>Secretary</b> <b>Andrea L. Dulberg</b> <b>222 Broadway</b> <b>New York, NY 10038</b>	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: **Lawrence M. Egan, Jr.** 3/30/01  
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date

(212)  
**670-0425**  
 Daytime Phone #

CR2E034 (10/00)

## Executive Officers and Directors of

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATEDName and TitleBusiness Address

John L. Steffens  
Chairman of the Board and  
Chief Executive Officer  
Director

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Thomas W. Davis  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

E. Stanley O'Neal  
Executive Vice President  
Director

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Barry S. Friedberg  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Edward L. Goldberg  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Jerome P. Kenney  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Thomas H. Patrick  
Executive Vice President  
Director

5500 Sears Tower  
Suite 5500  
Chicago, IL 60606

Winthrop H. Smith, Jr.  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1334

Roger M. Vasey  
Executive Vice President

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1332

Mark B. Goldfus  
Senior Vice President

222 Broadway, 17th Floor  
New York, NY 10038

Andrea L. Dulberg  
Corporate Secretary

222 Broadway, 17th Floor  
New York, NY 10038

Ahmass L. Fakahany  
Chief Financial Officer

North Tower  
World Financial Center  
250 Vesey Street  
New York, NY 10281-1331

George A. Schieren  
General Counsel  
Director

222 Broadway, 14<sup>th</sup> Floor  
New York, NY 10038

John C. Stomber  
Treasurer

South Tower  
World Financial Center  
225 Liberty Street  
New York, NY 10080-6105

Dominic A. Carone  
Controller

103 Morgan Lane  
Plainsboro, NJ 08536

Lawrence, M. Egan, Jr.  
Assistant Secretary

222 Broadway, 17<sup>th</sup> fl.  
New York, NY 10038

\*Term of Office held until successor elected  
and qualified or resignation or removal.