

**2001 UNIFORM BUSINESS REPORT (UBR)****DOCUMENT # 810831**

1. Entity Name

**AID ASSOCIATION FOR LUTHERANS**

Principal Place of Business

**4321 N. BALLARD ROAD  
APPLETON WI 54919**

Mailing Address

**4321 N. BALLARD ROAD  
APPLETON WI 54919**

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City &amp; State

City &amp; State

Zip

Country

Zip

Country

4. FEI Number

**39-0123480**

Applied For

Not Applicable

5. Certificate of Status Desired ☐**\$8.75 Additional  
Fee Required**

6. Name and Address of Current Registered Agent

**FLORIDA COMMISSIONER OF INSURANCE  
THE CAPITOL  
TALLAHASSEE FL**

7. Name and Address of New Registered Agent

Name

Street Address (P.O. Box Number is Not Acceptable)

City

**FL**

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the state of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

**FILE NOW:  
FEE IS \$61.25**9. Election Campaign Financing  
Trust Fund Contribution. ☐**\$5.00 May Be  
Added to Fees****Make Check Payable to  
Department of State**

10. OFFICERS AND DIRECTORS

|                |                       |                                 |
|----------------|-----------------------|---------------------------------|
| TITLE          | <b>PCEO</b>           | <input type="checkbox"/> Delete |
| NAME           | <b>GILBERT JOHN O</b> |                                 |
| STREET ADDRESS | <b>5 WOODBURY CT.</b> |                                 |
| CITY-ST-ZIP    | <b>APPLETON WI</b>    |                                 |

|                |                        |                                 |
|----------------|------------------------|---------------------------------|
| TITLE          | <b>VSGC</b>            | <input type="checkbox"/> Delete |
| NAME           | <b>ENO, WOODROW E.</b> |                                 |
| STREET ADDRESS | <b>109 PINE CT.</b>    |                                 |
| CITY-ST-ZIP    | <b>APPLETON WI</b>     |                                 |

|                |                             |  |
|----------------|-----------------------------|--|
| TITLE          | <b>D</b>                    | <input checked="" type="checkbox"/> Delete |
| NAME           | <b>ARKEBAUER, HERBERT J</b> |  |
| STREET ADDRESS | <b>945 E EVANS</b>          |  |
| CITY-ST-ZIP    | <b>SPRINGFIELD MO 65810</b> |  |

|                |  |                                 |
|----------------|--|---------------------------------|
| TITLE          |  | <input type="checkbox"/> Delete |
| NAME           |  |                                 |
| STREET ADDRESS |  |                                 |
| CITY-ST-ZIP    |  |                                 |

|                |  |                                 |
|----------------|--|---------------------------------|
| TITLE          |  | <input type="checkbox"/> Delete |
| NAME           |  |                                 |
| STREET ADDRESS |  |                                 |
| CITY-ST-ZIP    |  |                                 |

|                |  |                                 |
|----------------|--|---------------------------------|
| TITLE          |  | <input type="checkbox"/> Delete |
| NAME           |  |                                 |
| STREET ADDRESS |  |                                 |
| CITY-ST-ZIP    |  |                                 |

11. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 10

|                |   |   |
|----------------|---|---|
| TITLE          |   | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME           | <b>See attached sheet. It lists our</b>     |   |
| STREET ADDRESS | <b>key officers and directors for 2001.</b> |   |
| CITY-ST-ZIP    |   |   |

|                |  |   |
|----------------|--|---|
| TITLE          |  | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME           |  |   |
| STREET ADDRESS |  |   |
| CITY-ST-ZIP    |  |   |

|                |  |   |
|----------------|--|---|
| TITLE          |  | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME           |  |   |
| STREET ADDRESS |  |   |
| CITY-ST-ZIP    |  |   |

|                |  |   |
|----------------|--|---|
| TITLE          |  | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME           |  |   |
| STREET ADDRESS |  |   |
| CITY-ST-ZIP    |  |   |

|                |  |   |
|----------------|--|---|
| TITLE          |  | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME           |  |   |
| STREET ADDRESS |  |   |
| CITY-ST-ZIP    |  |   |

|                |  |   |
|----------------|--|---|
| TITLE          |  | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME           |  |   |
| STREET ADDRESS |  |   |
| CITY-ST-ZIP    |  |   |

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

**SIGNATURE REQUIRED**

Woodrow E. Eno

1/30/01

(920) 734-5721



DO NOT WRITE IN THIS SPACE

CR2E037 (10/00)

# PRINCIPAL OFFICERS & DIRECTORS OF AID ASSOCIATION FOR LUTHERANS as of 01/05/00

AID ASSOCIATION FOR LUTHERANS  
4321 North Ballard Road  
Appleton, WI 54919

810831

| <u>Names of Officers and Directors</u> | <u>Title</u>  | <u>Home Addresses of Each Officer and Director</u>                                  | <u>City and State</u>                                   |
|--|---------------|---|---|
| John O. Gilbert                        | PR/CE/CB      | * 4321 North Ballard Road<br>5 Woodbury Court                                       | Appleton, WI 54919-0001<br>Appleton, WI 54915           |
| James H. Abitz                         | SVP/CIO       | 4124 Wedgewood Drive  | Appleton, WI 54915                                      |
| Woodrow E. Eno                         | SVP/SC/GC     | 109 Pine Court  | Appleton, WI 54915                                      |
| Russell A. Evenson                     | SVP           | * 4321 North Ballard Road   | Appleton, WI 54919-0001                                 |
| James H. Krueger                       | DA            | 6 Wagon Wheel Drive   | Appleton, WI 54915                                      |
| Frederick A. Ohlde                     | SVP           | W8537 Highway S   | Hortonville, WI 54944                                   |
| Jon M. Stellmacher                     | SVP           | 619 E. Pershing   | Appleton, WI 54911                                      |
| Bryan K. Stoltenberg +                 | SVP           | 218 E. Morning Glory Drive  | Appleton, WI 54913                                      |
| Steven A. Weber                        | SVP           | 6 Brentwood Lane  | Appleton, WI 54915                                      |
| Robert A. Lyle                         | VP/CA         | 1031 D South West Ave.  | Appleton, WI 54915                                      |
| Carl J. Rudolph                        | SVP/CO/TR     | 3513 North Racine Street  | Appleton, WI 54911                                      |
| Walter S. Rugland                      | EVP/COO       | 4321 North Ballard Road   | Appleton, WI 54919-0001                                 |
| Patrick D. Snow                        | VP/MD         | 2726 Beechwood Court  | Appleton, WI 54911                                      |
| <del>Raymond G. Avischious</del>       | <del>DI</del> | <del>* 2545 Trevor Lane</del>   | <del>Colorado Springs, CO 80919</del>                   |
| Richard E. Beumer                      | DI            | * Jacobs Engineering Group, Inc.<br>13723 Riverport Drive                           | Maryland Heights, MO 63043                              |
| Kenneth Daly                           | DI            | 13013 Wheatfield Farm Road<br>* KPMG Peat Marwick<br>1600 Market Street             | Town & Country, MO 63141<br>Philadelphia, PA 19103-7301 |
| Elizabeth A. Duda                      | DI            | 1359 Shadow Oak Drive   | Malvern, PA 19355                                       |
| Edward A. Engel                        | DI            | * 2450 Mikler Road<br>* P.O. Box 11343  | Oviedo, FL 32765<br>Chicago, IL 60611                   |
| Karen P. Goebel+                       | DI            | 1343 Ponce de Leon Boulevard<br>General Delivery, P.O. Box 10                       | Clearwater, FL 33756<br>Goldens Bridge, NY 10526        |
| Gary J. Greenfield                     | DI            | 1821 Camelot Drive<br>* 668 North 77th Street                                       | Madison, WI 53705<br>Wauwatosa, WI 53213                |
| Robert H. Hoffman                      | DI            | Wisconsin Lutheran College<br>8830 West Bluemound Rd.<br>* 821 Fifth Avenue, NE     | Milwaukee, WI 53226<br>Waseca, MN 56093                 |
| Robert E. Long                         | DI            | Taylor Corporation<br>1725 Roe Crest Dr.,<br>PO Box 37208                           | North Mankato, MN 56002-3728                            |
| Robert B. Peregrine                    | DI            | * c/o Park Bank<br>15850 West Bluemound Road<br>N21 W24052D Dorchester Drive        | Brookfield, WI 53005<br>Pewaukee, WI 53072              |
| Paul D. Schrage                        | DI            | * N51 35576 Bay Ridge Court<br>Peregrine & Roth, S.C.<br>633 W Wisconsin Ave.       | Oconomowoc, WI 53066<br>Milwaukee, WI 53203-1960        |
| James H. Scott                         | DI            | * 42237 North 112 <sup>th</sup> Place<br>180 East Pearson, Apt. 4504                | Scottsdale, AZ 85262 @<br>Chicago, IL 60611 #           |
| Kathi P. Seifert                       | DI            | * 664 Augusta Court<br>Miller Anderson & Sherrerd<br>One Tower Bridge               | Berwyn, PA 19312<br>W Conshohocken, PA 19428-2899       |
| Roger G. Wheeler                       | DI            | * Kimberly Clark Corp.<br>2100 Winchester Road<br>727 West Prospect                 | Neenah, WI 54956<br>Appleton, WI 54914                  |
| E. Marlene Wilson                      | DI            | * 6109 West 104th Street  | Bloomington, MN 55438                                   |
| Thomas R. Zehnder                      | DI            | * 320 South Cedar Brook Road<br>King of Glory Lutheran Church<br>4897 Longhill Road | Boulder, CO 80304<br>Williamsburg, VA 23188             |
|  |               | * 2505 Burrows Court  | Williamsburg, VA 23185                                  |

+ = New Officer or Director

% = Change in Title and/or Address

@ = Winter address

\* = Addresses directors wish to have their mail sent

# = Summer address

CB = Chairman of Board; CE = Chief Executive Officer; CF = Chief Financial Officer;  
CO = Controller; CA = Corporate Actuary; DI = Director; GC = General Counsel; EVP = Executive  
Vice President; IO = Investment Officer; MD = Medical Director; PR = President; SC = Secretary;  
DA = Director of Agencies; TR = Treasurer; VP = Vice President; COO = Chief Operating Officer;  
CIO = Chief Investment Officer