

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT CORPORATION ANNUAL REPORT 1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Matham
Secretary of State
DIVISION OF CORPORATIONS

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DOCUMENT # **808874** (2)

1. Corporation Name
USLIFE CREDIT LIFE INSURANCE COMPANY



Principal Place of Business: **1000 WOODFIELD RD, SCHAUMBURG IL 60173, US**
Mailing Address: **1000 WOODFIELD RD, SCHAUMBURG IL 60173, US**

3. Date Incorporated or Qualified: **03/20/1952** 3a. Date of Last Report: **03/24/1995**

4. FLI Number: **36-1677770** Applied For: Not Applicable

5. Certificate of Status Desired: **\$8.75 Additional Fee Required**

6. Election Campaign Financing Trust Fund Contribution: **\$5.00 May Be Added to Fees**

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes: Yes No

2. Principal Place of Business: 21, 22, 23, 24
2a. Mailing Address: 26, 27, 28, 29, 30

9. Name and Address of Current Registered Agent

**THE INSURANCE COMMISSIONER OF FLORIDA
THE CAPITOL BUILDING
TALLAHASSEE FL 32304**

81. Name
82. Street Address (P.O. Box Number is Not Acceptable)
83.
84. City: **FL** 85. Zip Code

11. Pursuant to the provisions of Sections 607.0307 and 607.1505, Florida Statutes, the above named corporation certifies the accuracy of the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0307, Florida Statutes.

SIGNATURE

12. OFFICERS AND DIRECTORS

TITLE	DP	<input checked="" type="checkbox"/> DELETE
NAME	LEE, J.E.	
STREET ADDRESS	1000 WOODFIELD RD	
CITY-ST-ZIP	SCHAUMBURG IL	
TITLE	D	<input type="checkbox"/> DELETE
NAME	CROSBY, G.E., JR.	
STREET ADDRESS	125 MAIDEN LANE	
CITY-ST-ZIP	NEW YORK NY	
TITLE	DV	<input checked="" type="checkbox"/> DELETE
NAME	KROHN, W.E.	
STREET ADDRESS	1000 WOODFIELD RD	
CITY-ST-ZIP	SCHAUMBURG IL	
TITLE	V	<input type="checkbox"/> DELETE
NAME	STANKO, R. E.	
STREET ADDRESS	1000 WOODFIELD RD	
CITY-ST-ZIP	SCHAUMBURG IL	
TITLE	DV	<input type="checkbox"/> DELETE
NAME	VALENTINE, J.S.	
STREET ADDRESS	1000 WOODFIELD RD	
CITY-ST-ZIP	SCHAUMBURG IL	
TITLE	VS	<input type="checkbox"/> DELETE
NAME	SANDERS, J.M.	
STREET ADDRESS	1000 WOODFIELD RD	
CITY-ST-ZIP	SCHAUMBURG IL	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

11. TITLE	D/P	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
12. NAME	Keeler, W.M.	
13. STREET ADDRESS	1000 Woodfield Road	
14. CITY-ST-ZIP	Schaumburg, IL 60173-4793	
21. TITLE	D	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
22. NAME	Henderson, G.F.	
23. STREET ADDRESS	125 Maiden Lane	
24. CITY-ST-ZIP	New York, NY 10038-4992	
31. TITLE	D/V	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
41. NAME		
43. STREET ADDRESS		
44. CITY-ST-ZIP		
51. TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
52. NAME		
53. STREET ADDRESS		
54. CITY-ST-ZIP		
61. TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
62. NAME		
63. STREET ADDRESS		
64. CITY-ST-ZIP		

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplement to an annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *J.M. Sanders* J. M. Sanders
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

April 1, 1996 (847) 517-6000

CR2E034 (12/95)

808874

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Attachment to Corporation Annual Report 1996

Block 12. Officers and Directors

V
Carpenter, H. A.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Compton, L. A.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Davis, R. E.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Eller, R. W.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Extrom, D. A.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Gass, R. C.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Hagedorn, J. G.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Strickland, D. W.
1000 Woodfield Road
Schaumburg, IL 60173-4793

V
Arnold, D. W.
1000 Woodfield Road
Schaumburg, IL 60173-4793