

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

FILED
Feb 25 1997 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1997		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 804439 (8)
1. Corporation Name
ALLIS-CHALMERS CORPORATION

Principal Place of Business 1126 SOUTH 70TH STREET WEST ALLIS WISCONSIN 53214	Mailing Address 1126 SOUTH 70TH STREET WEST ALLIS WISCONSIN 53214-3151
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2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip 24 Country		2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip 29 Country		3. Date Incorporated or Qualified 08/31/1935	3a. Date of Last Report 06/19/1996
				4. FEI Number 39-0126090	Applied For Not Applicable
				5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
				6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
				8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324		10. Name and Address of New Registered Agent 81 Name 82 Street Address (P.O. Box Number is Not Acceptable) 83 84 City 85 Zip Code FL	
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11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	VCP	1.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	GRIGSBY, JOHN T.	1.2 NAME	
STREET ADDRESS	7571 ESTRELLA CIRCLE	1.3 STREET ADDRESS	SEE ATTACHED
CITY-ST-ZIP	BOCA RATON, FL 33433	1.4 CITY-ST-ZIP	
TITLE	VC	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	NEDERLANDER, ROBERT E.	2.2 NAME	
STREET ADDRESS	510 PARK AVE APT 108	2.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	2.4 CITY-ST-ZIP	
TITLE	VP	3.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MATHIS, H. SEAN	3.2 NAME	
STREET ADDRESS	60 CARMEL HILL ROAD	3.3 STREET ADDRESS	SEE ATTACHED
CITY-ST-ZIP	BETHLEHEM CT	3.4 CITY-ST-ZIP	
TITLE	VCP	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	TOBOROFF, LEONARD	4.2 NAME	
STREET ADDRESS	1125 5TH AVE., 10 FLOOR	4.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	4.4 CITY-ST-ZIP	
TITLE	D	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	COLLINS, JOHN R	5.2 NAME	
STREET ADDRESS	40 CENTER DR	5.3 STREET ADDRESS	
CITY-ST-ZIP	GENESEO IL	5.4 CITY-ST-ZIP	
TITLE		6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME		6.2 NAME	
STREET ADDRESS		6.3 STREET ADDRESS	
CITY-ST-ZIP		6.4 CITY-ST-ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034 (9/96)

ALLIS-CHALMERS CORPORATION**OFFICERS**

<u>OFFICER</u>	<u>TITLE</u>	<u>RESIDENCE</u>
H. Sean Mathis	Chairman of the Board and Chief Executive Officer	2613 N. Ocean Blvd. Apt W-1, The Somerset Gulfstream, FL 33483
John T. Grigsby, Jr.	Vice Chairman of the Board, Executive Vice President & Chief Financial Officer	7571 Estrella Circle Boca Raton, FL 33433
Jeffrey I. Lehman	Treasurer	620 Cedar Lane Morton, PA 19070
Leonard Toboroff	Vice Chairman of the Board and Executive Vice President	1125 5th Avenue 10th Floor New York, NY 10128
William L. Vaitl	Secretary & Assistant Treasurer	4180 Cherokee Drive Brookfield, WI 53045