# 681965

(Requestor's Name)
(Address)
(Address)
(City/State/Zip/Phone #)
PICK-UP WAIT MAIL
(Business Entity Name)
(Document Number)
Certified Copies Certificates of Status
Special Instructions to Filing Officer:

Office Use Only



800077891938

SEEGULATION OF THE PROPERTY OF



2006 AUG - 7 PH 1: 5 SECRETARY OF STAT FALLAHASSEE, FLORI

FILED

Merger

C. Coulliene AUG 0 7 2006



ACCOUNT NO. : 072100000032
REFERENCE: 293694 167868A
AUTHORIZATION:
COST LIMIT : \$ 70.00
ORDER DATE : August 7, 2006
ORDER TIME : 11:50 AM
ORDER NO. : 293694-005
CUSTOMER NO: 167868A
ARTICLES OF MERGER
WESTERN CONSUMER PRODUCTS
INTO
ABCA, INC.
PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:
CERTIFIED COPY XX PLAIN STAMPED COPY
CONTACT PERSON: Kelly Courtney
EXAMINER'S INITIALS:

#### STATE OF FLORIDA

#### ARTICLES OF MERGER



of

#### WESTERN CONSUMER PRODUCTS

(a California corporation and referred to herein as the "Merging Entity")

#### and

#### ABCA, INC.

(a Florida corporation and referred to herein as the "Surviving Entity")

Pursuant to the provisions of the Florida Business Corporation Act, the Merging Entity and the Surviving Entity do hereby submit the following Articles of Merger:

**FIRST:** The name of the surviving corporation is ABCA, Inc., a Florida corporation (the "<u>Surviving Entity</u>"), and the name of the corporation being merged into the Surviving Entity is Western Consumer Products, a California corporation (the "<u>Merging Entity</u>" and, together with the Surviving Entity, the "<u>Constituent Entities</u>").

SECOND: An Agreement and Plan of Merger (the "<u>Plan of Merger</u>") has been approved and adopted by the unanimous written consent of the shareholders of the Merging Entity in accordance with Section 603(a) of the California General Corporation Law and by the unanimous written consent of shareholders of the Surviving Entity in accordance with Chapter 607 of the Florida Business Corporation Act. The Plan of Merger is attached hereto as <u>Exhibit A</u> and incorporated herein by reference.

**THIRD:** The merger is to become effective on August 31, 2006 at 11:59 p.m., Eastern Standard Time.

[Signature page follows on next page.]

2006 AUG - 7 PH 1: 54

IN WITNESS WHEREOF, the undersigned have caused this certificate to be signed by an authorized officer, this 444 day of August 2006.

"Merging Entity":

WESTERN CONSUMER PRODUCTS

y: Durily W. Jackson

Title: Asst Vice President

"Surviving Entity":

ABCA, INC.

By: Buely W. Jockson

Name: Beverly W. Jackson

Title: Asst. Vice President

## AGREEMENT AND PLAN OF MERGER OF WESTERN CONSUMER PRODUCTS WITH AND INTO ABCA, INC.

This AGREEMENT AND PLAN OF MERGER (this "Agreement"), by and between Western Consumer Products, a California corporation (hereinafter "Western Consumer Products" and being sometimes referred to herein as the "Merging Entity") and ABCA, Inc., a Florida corporation (hereinafter "ABCA, Inc." and being sometimes referred to herein as the "Surviving Entity"), sets forth the terms and conditions upon which Western Consumer Products shall be merged with and into ABCA, Inc.

#### RECITALS

WHEREAS, the Merging Entity is a corporation duly organized, validly existing and in good standing under the laws of the State of California;

WHEREAS, the Surviving Entity is a corporation duly organized, validly existing and in good standing under the laws of the State of Florida; and

NOW, THEREFORE, the parties hereto, in consideration of the mutual covenants, agreements and provisions hereinafter contained, do hereby agree upon and prescribe the terms and conditions of such merger and the mode of carrying it into effect, as follows:

# ARTICLE I CONSTITUENT CORPORATIONS

- Section 1.1 <u>Entities to be Merged</u>. The corporate entities that will be merged pursuant to this Agreement are Western Consumer Products and ABCA, Inc. (such entities being sometimes collectively referred to herein as the "Constituent Entities").
- Section 1.2 <u>Name of Surviving Entity</u>. ABCA, Inc. shall be the surviving entity and as the surviving entity shall retain the name ABCA, Inc.

## ARTICLE II TERMS AND CONDITIONS OF THE MERGER

- Section 2.1 <u>Merger and Effect</u>. Western Consumer Products shall be merged with and into the Surviving Entity, effective as provided in Section 2.2 below (the "<u>Merger</u>"). The Surviving Entity shall continue to be governed by the laws of the State of Florida, and the separate corporate existence of Western Consumer Products shall thereby cease. The Merger shall be pursuant to, and have the effect provided by, the applicable provisions of the Florida Business Act.
- Section 2.2 <u>Effective Time</u>. The Merger shall become effective as of 31st of August at 11:59 p.m. Eastern Standard Time (such time and date being referred to herein as the "<u>Effective Time</u>").

- Section 2.3 <u>Rights of Constituent Entities</u>. From and after the Effective Time, the Surviving Entity shall, to the extent consistent with its Articles of Incorporation, possess all of the rights, privileges, immunities and franchises, of a public as well as of a private nature, of each of the Constituent Entities. All property (real, personal and mixed), all debts due on whatever account (and all other choses in action) and all and every other interest (of or belonging to or due to each of the Constituent Entities) shall be taken and deemed to be transferred to and vested in the Surviving Entity, without further act or deed. Title to any real estate, or any interest therein, vested in each of the Constituent Entities shall not revert to or be in any way impaired by reason of the Merger.
- Section 2.4 <u>Debts and Liabilities of Merging Entity</u>. From and after the Effective Time, the Surviving Entity shall thenceforth be responsible and liable for all debts, liabilities, obligations, duties and penalties of each of the Constituent Entities, and the same shall thenceforth attach to the Surviving Entity and may be enforced against the Surviving Entity to the same extent as if said debts, liabilities, obligations, duties and penalties had been incurred or contracted by the Surviving Entity. No liability or obligation due at the Effective Time, or then become due, nor any claim or demand for any cause then existing against either of the Constituent Entities (or any shareholder, member, director, manager, partner or officer thereof) shall be released or impaired by the Merger. All rights of creditors and all liens upon property of each of the Constituent Entities shall be preserved unimpaired. Any existing claim and any action or proceeding, civil or criminal, pending by or against either of the Constituent Entities may be prosecuted as if the Merger had not taken place, with the Surviving Entity being substituted in place of Western Consumer Products, and any judgment rendered against either of the Constituent Entities may be enforced against the Surviving Entity.

## ARTICLE III ARTICLES OF INCORPORATION AND BYLAWS

- Section 3.1 <u>Articles of Incorporation</u>. At the Effective Time, the Articles of Incorporation of the Surviving Entity (the "<u>Articles of Incorporation</u>") shall continue to be the Articles of Incorporation of the Surviving Entity, and no change to such Articles of Incorporation shall be effected by the Merger.
- Section 3.2 <u>Bylaws</u>. At the Effective Time, the governing document of the Surviving Entity (the "<u>Bylaws</u>") shall continue to be the Bylaws of the Surviving Entity, and no change to such Bylaws shall effected by the Merger. After the Effective Time, the Bylaws may be amended and modified, from time to time, in accordance with its terms and applicable law.
- Section 3.3 <u>Directors and Officers of the Surviving Entity</u>. At the Effective Time, the directors and officers of the Surviving Entity (the "<u>Management</u>") shall continue to be the directors and officers of the Surviving Entity, subject to the Articles of Incorporation, the Bylaws and the laws of the State of North Carolina, and no change to the Management shall be effected by the Merger. After the Effective Time, the Management may be restructured and modified, from time to time, in accordance with the Articles of Incorporation, the Bylaws and the laws of the State of Florida.

## ARTICLE IV MANNER AND BASIS OF CONVERTING OWNERSHIP INTERESTS

- Section 4.1 <u>Ownership Interests of Merging Entity</u>. At the Effective Time, by virtue of the Merger, each share of capital stock of the Merging Entity issued and outstanding immediately prior to the Effective Time shall be deemed cancelled and cease to exist, without any action on the part of the holder thereof and without consideration therefor, and shall not be converted into any interest of the Surviving Entity.
- Section 4.2 Ownership Interests in Surviving Entity. At the Effective Time, each issued and outstanding share of capital stock in the Surviving Entity immediately prior to the Merger (i) shall not be converted, exchanged or altered in any manner as a result of the Merger, (ii) shall remain the only outstanding ownership interests in the Surviving Entity, and (iii) shall continue to be held in accordance with the Articles of Incorporation and the Bylaws.
- Section 4.3 <u>No Additional Security Issuance</u>. No cash, shares, units, securities, certificates or obligations will be distributed or issued as a result of the Merger.

### ARTICLE V MISCELLANEOUS

- Section 5.1 <u>Termination of Agreement</u>. This Agreement may be terminated by the action of either of the Constituent Entities at any time prior to the Effective Time.
- Section 5.2 <u>Applicable Law.</u> This Agreement shall be governed by and construed and enforced in accordance with the laws of the State of North Carolina.
- Section 5.3 <u>Amendments</u>. Except as provided in Section 5.1, this Agreement may be amended, modified or supplemented only in writing signed by a duly authorized representative of each of the Constituent Entities.
- Section 5.4 <u>Construction; Counterparts.</u> The headings preceding the text of Articles and Sections of this Agreement are for convenience only and shall not be deemed part of this Agreement. In case any provisions of this Agreement shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby. This Agreement may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which taken together shall constitute one and the same instrument.
- Section 5.5 <u>Further Assurances</u>. Each of the Constituent Entities agrees to take such further actions and to execute or cause to be executed such additional documents, instruments or agreements as are necessary or desirable in order to carry out the intent and purposes of this Agreement.

- Section 5.6 <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the Constituent Entities and their respective successors and assigns.
- Section 5.7 <u>Entire Agreement</u>; <u>Binding Effect</u>. This Agreement constitutes the complete agreement of the Constituent Entities with respect to the subject matter hereof, supersedes all prior discussions, negotiations and understandings, and shall be binding and effective as of the date hereof.

[Signature page follows on next page.]

IN WITNESS WHEREOF, this Agreement and Plan of Merger has been executed as of August 4th 2006.

"Merging Entity":

WESTERN CONSUMER PRODUCTS

Name: Beverly W. Jackson

Title: Asst. Vice President

"Surviving Entity":

ABCA, INC.

By: Buelly W. Gockson

Name: Beverly W. Jackson

Title: Asst. Vice President