

PROFIT
CORPORATION
ANNUAL REPORT
1996



THE UNIVERSITY OF CHICAGO
 5408 S. UNIVERSITY AVE.
 CHICAGO, ILL. 60637
 TEL: 773/936-5000

L & M FOODS, INC.

500 NE 185TH STREET
NORTH MIAMI BEACH FL 33179

500 NE 185TH STREET
NORTH MIAMI BEACH FL 33179

[illegible]

SEVIN, NORMAN M.
1515 N.W. 7TH STREET
SUITE 106
MIAMI, FL LP 33125

81 Name _____

82 Street Address (P.O. Box Number Not Acceptable) _____

83 _____

84 City _____

FL 85 Zip Code _____

11. The court in the present case has found that the defendant's "Plea" does not constitute an admission of the defendant for the purpose of changing its registered office to the jurisdiction of the Province of Ontario. The court has also found that the defendant's "Plea" does not constitute an admission of the defendant for the purpose of changing its registered office to the jurisdiction of the Province of Ontario. The court has also found that the defendant's "Plea" does not constitute an admission of the defendant for the purpose of changing its registered office to the jurisdiction of the Province of Ontario.

[illegible][illegible]

SIGNATURE:

SIGNATURE AND TYPE OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

2/5/96

305-653-5458

CR2E034 (12/95)